

LEADING THE CHARGE

EXPLORING NORTH AMERICA'S TOP COPPER DISTRICTS



Strategically
partnered with:

Teck

Cautionary Statement

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information”, with respect to a performance expectation for Red Canyon Resources. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada, the United States and other countries where the company carries out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws. Some of the results reported are historical and may not have been verified by the Company.

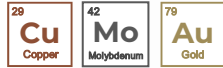
All technical information in this presentation has been reviewed and approved by Wendell Zerb, P. Geol., a qualified person as defined by National Instrument 43-101.

*Copper Equivalent (CuEq) shown herein are calculated on a basis of US\$ 3.75/lb for Cu, US\$ 25/oz for Ag and US\$ 27.5/lb for Mo, with 80% metallurgical recoveries assumed for all metals (ie no assumptions have been made for recoveries at this stage). The formula is:
$$\text{CuEq} = \text{Cu \%} + (\text{Ag grade in g/t} \times (\text{Ag recovery} / \text{Cu recovery}) \times [\text{Ag price} \div 31.1]) / [\text{Cu price} \times 2204.6] + (\text{Mo grade in \%} \times (\text{Mo recovery} / \text{Cu recovery}) \times [\text{Mo price} \times 2200] / [\text{Cu price} \times 2204.6])$$

GLOBAL ALLIANCE OF EXPLORATION COMPANIES



Teck Strategic Investment



CSE: **REDC**
OTCQB: **REDRF**

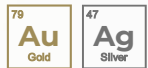
REDCANYONRESOURCES.COM



Newmont Earn-in Partner

OceanaGold Earn-in Partner

Centerra Gold Earn-in Partner



CSE: **HWG**
OTCQX: **HWAUF**

HEADWATERGOLD.COM

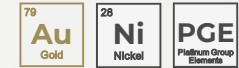


CONDUIT
NICKEL



CONDUITNICKEL.COM

FINEX
METALS



TSX-V: **FINX**

FINEXMETALS.NET



AngloGold Ashanti Earn-in Partner

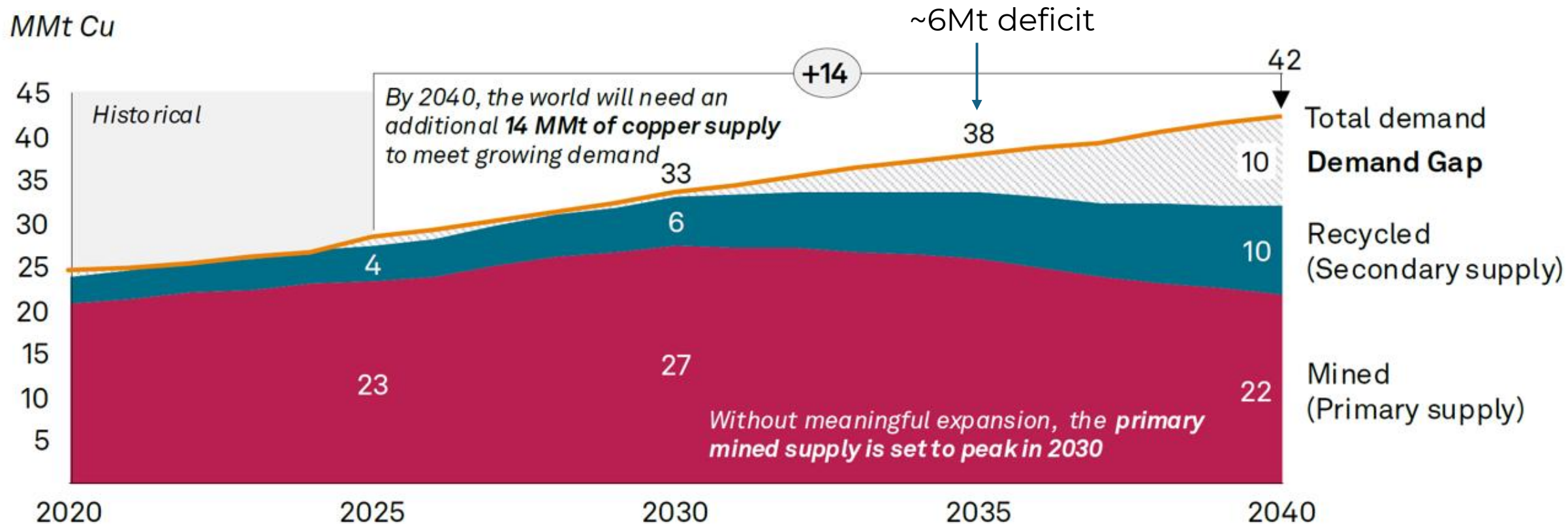


CSE: **AUCU**
OTCQB: **AUCUF**
FSE: **5VJ**

INFLECTIONRESOURCES.COM

Copper - The Most Critical Metal

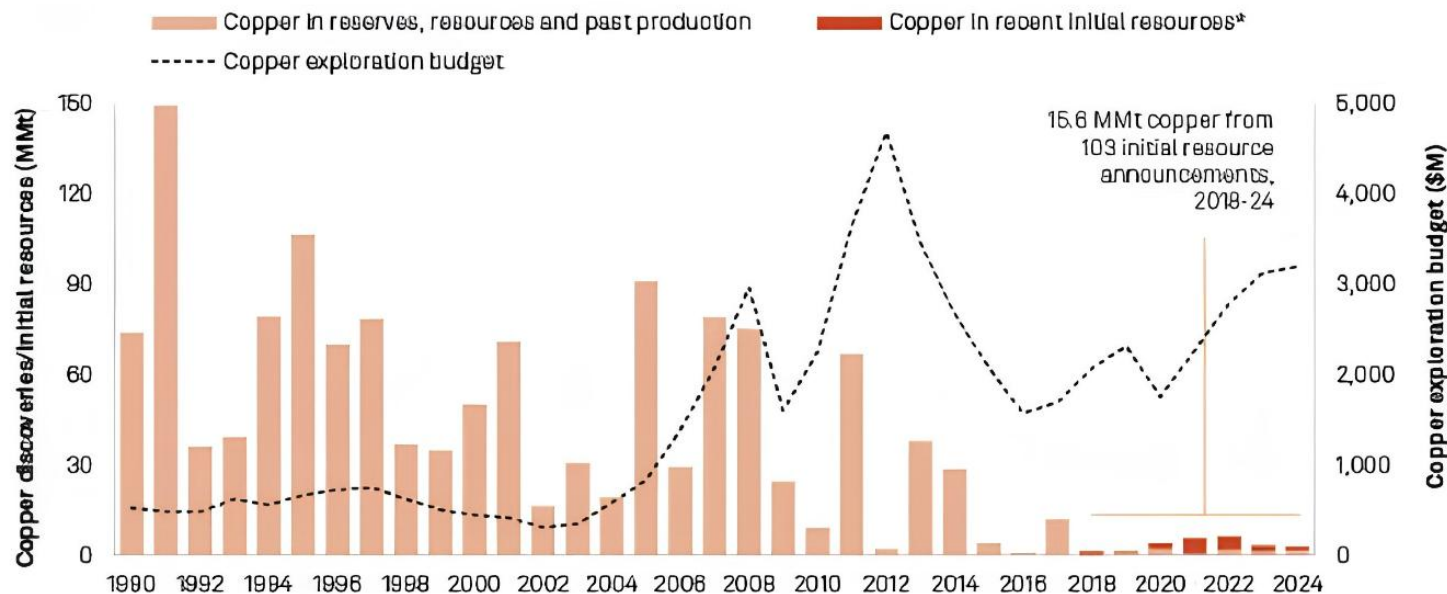
Total copper market balance (2020–2040)



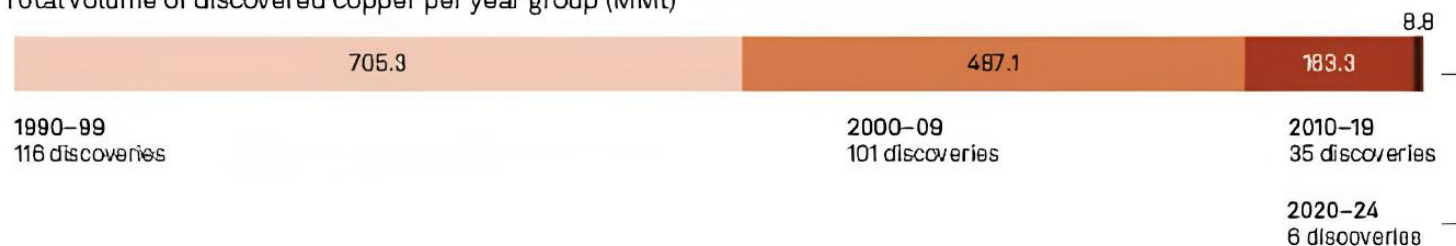
On bringing on more copper supply: “You’re looking at this situation with the market being so tight, and there are not obvious actionable projects that can fill that gap ...” **Kathleen Quirk, CEO, Freeport-McMoRan**

The Copper Discovery Gap

Major copper discoveries



Total volume of discovered copper per year group (MMt)



Sources: S&P Global, *Copper Development Association, S&P Market Intelligence, Goldman Sachs, Wood Mackenzie, Freeport-McMoran, BHP, Ivanhoe Mines

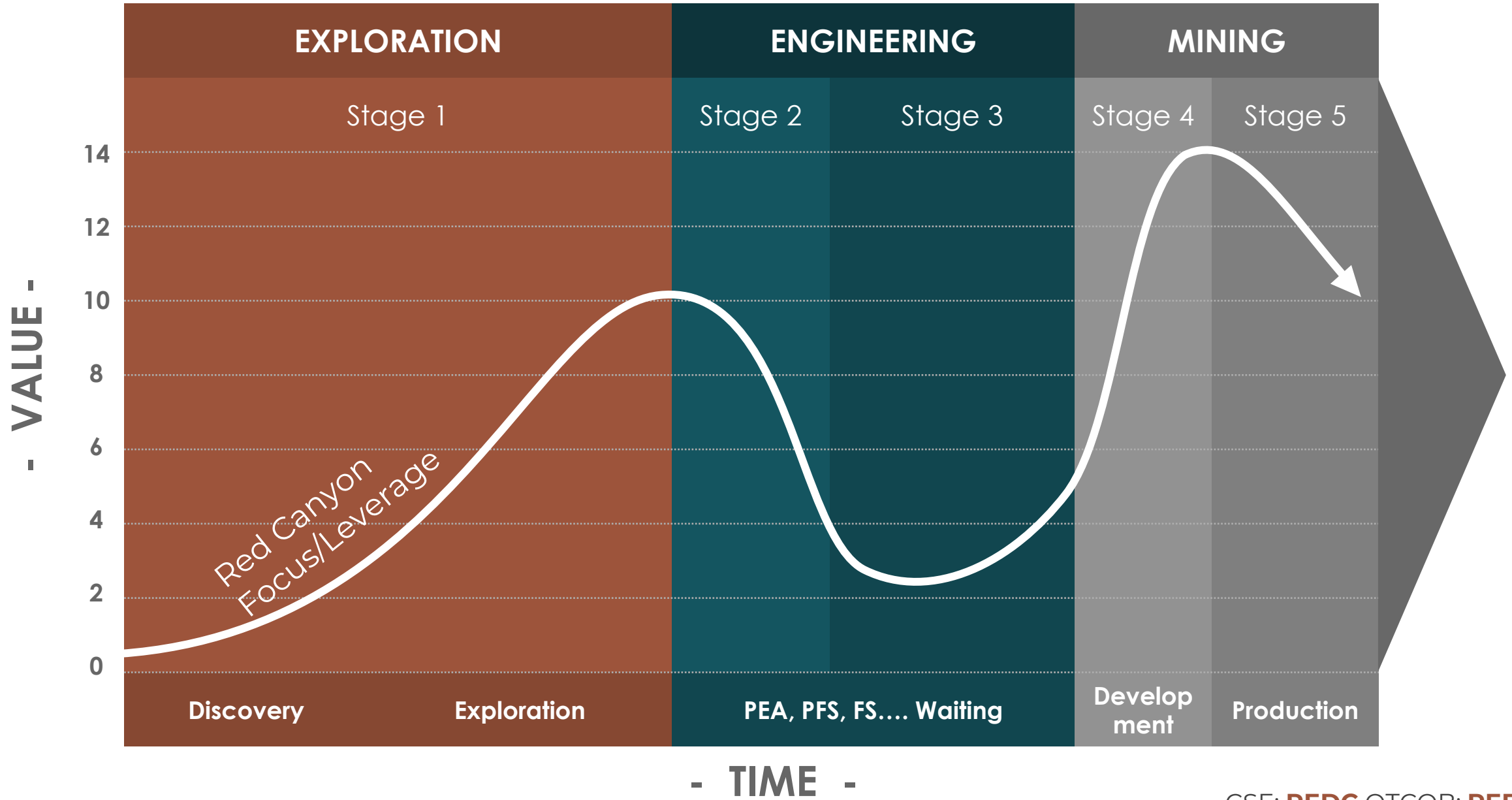
Copper is set to be 6Mt in deficit by 2035

- The 10 largest Cu mines produce 4.7Mt of copper annually
- 10+ new world-class copper mines need to come online before 2030 – this will not happen

“Copper is a *crucial* metal ... with strong demand growth, and supply is becoming increasingly difficult to release ... supply tightness will only intensify.”

Mike Henry CEO, BHP

Mineral Exploration to Mining Life Cycle



Based on the Lassonde Curve, KJ Kuchling Consulting Ltd.

Small Cap Cycles – Now is the time



Capital Structure

76.2M

Outstanding Shares

21.9M

Management

10.2M*

Warrants

7.3M*

Options

\$10.6M*

Market Cap

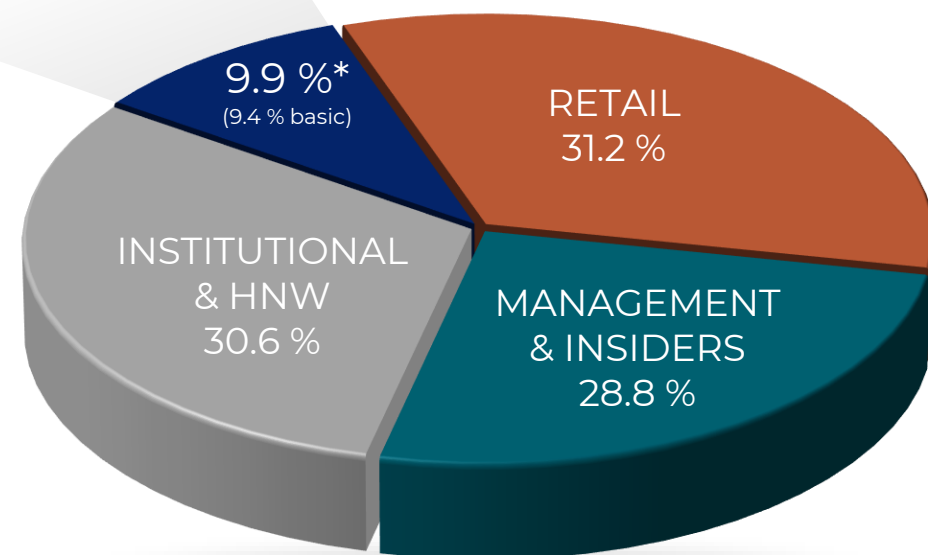
~\$2.1M*

Cash

* As of Sept 15, 2026

Teck

~60% of shares
Held by 10 largest
shareholders




CRESCAT CAPITAL


PLETHORA
PRIVATE EQUITY


PATHFINDER

* Teck owns 9.4% basic shares outstanding and 9.9% on a partially diluted basis

Team

Wendell Zerb BSc, P. Geol | **Chairman & CEO**

- 30+ years of combined experience in capital markets, mining and mineral exploration / development
- Former President and CEO of Exeter Resource Corp, bought by Goldcorp/Barrick in 2017

Caleb Stroup MSc, AIPG | **US Technical Lead & Director**

- Geologist with over 15 years of experience, focused expertise in the Western US
- Former senior Geologist for Kinross Gold; currently CEO of Headwater Gold

Alistair Waddell BSc (Hons.) MAusIMM | **Director**

- 30+ years of diverse international mineral exploration experience
- Former VP Greenfields Exploration for Kinross Gold Corp.
- CEO of Inflection Resources and Chairman of Headwater Gold

Cecil R. Bond CPA, CA | **Director**

- Chartered Professional Accountant with over 25 years of global experience in the junior resource and mining industry, serving as a director or senior executive of companies listed on the TSX, TSX-V, ASX, AIM and NYSE markets.

Dr. Craig J.R. Hart PhD, FSEG, FGAC | **Chief Geoscientist**

- Internationally recognized exploration geoscientist; specialized in Cu - Au porphyry and Intrusion hosted Gold systems
- Former Director of MDRU-Mineral Deposit Research Unit at the University of British Columbia (UBC)
- Chairman of Snowline Gold

Christopher J. Wild P. Eng. | **Exploration Manager**

- 35+ years of experience in mining and mineral exploration
- Former Project Manager/Chief Geologist for KGHM, Ajax Copper Project; Chief Mine Geologist for Imperial Metals Mount Polley Copper-Gold Mine.

Lauren M. Roberts PE | **Director**

- Professional Mining Engineer with over 30 years of experience in the global mining industry.
- Previously held senior positions for Kinross Gold, Barrick Gold and Hecla Mining

Sandra Wong CPA, CGA | **CFO & Corporate Secretary**

- Chartered Professional Accountant with 20+ years of experience with TSXV and CSE listed companies

Dr. Alan Wilson | PhD, CGEOL Technical Advisor and Principal Consultant

- Over 30 years experience, including senior roles with a number of the world's largest mining companies
- Expert in Alkalic Copper Gold porphyry systems

Tero Kosonen | MSc. Economics Advisor

- Co-Founder of NewQuest Capital, a private equity/venture capital group, non-Executive Director for Inflection Resources, Headwater Gold and Chairman of FinEx Metals.
- 25 years of experience in management roles, entrepreneurial ventures & investments in natural resources.

Dr. Dan Core | PhD Technical Advisor

- Co-founder of Fathom Geophysics, which specializes in geophysical and geoscience processing and targeting services to the mineral sector.
- Dan has extensive experience targeting for an array of mineral deposit types, including copper porphyry systems

Yale Simpson | BAsC. Corporate Advisor

- 35 years experience as a senior geologist, exploration manager, CEO, and Chairman of companies involved in Australia, Africa, Canada, Eastern Europe and South America
- Co-Chairman of Extorre Gold Mines Ltd and Exeter Resource Corp., both acquired by major mining companies

North American Copper-Gold

British Columbia

Premier Copper-Gold district with active large-scale mining operations



Western United States

Multiple Copper jurisdictions with world-class operating mines



Kendal Project

STRATEGIC CLAIM POSITION

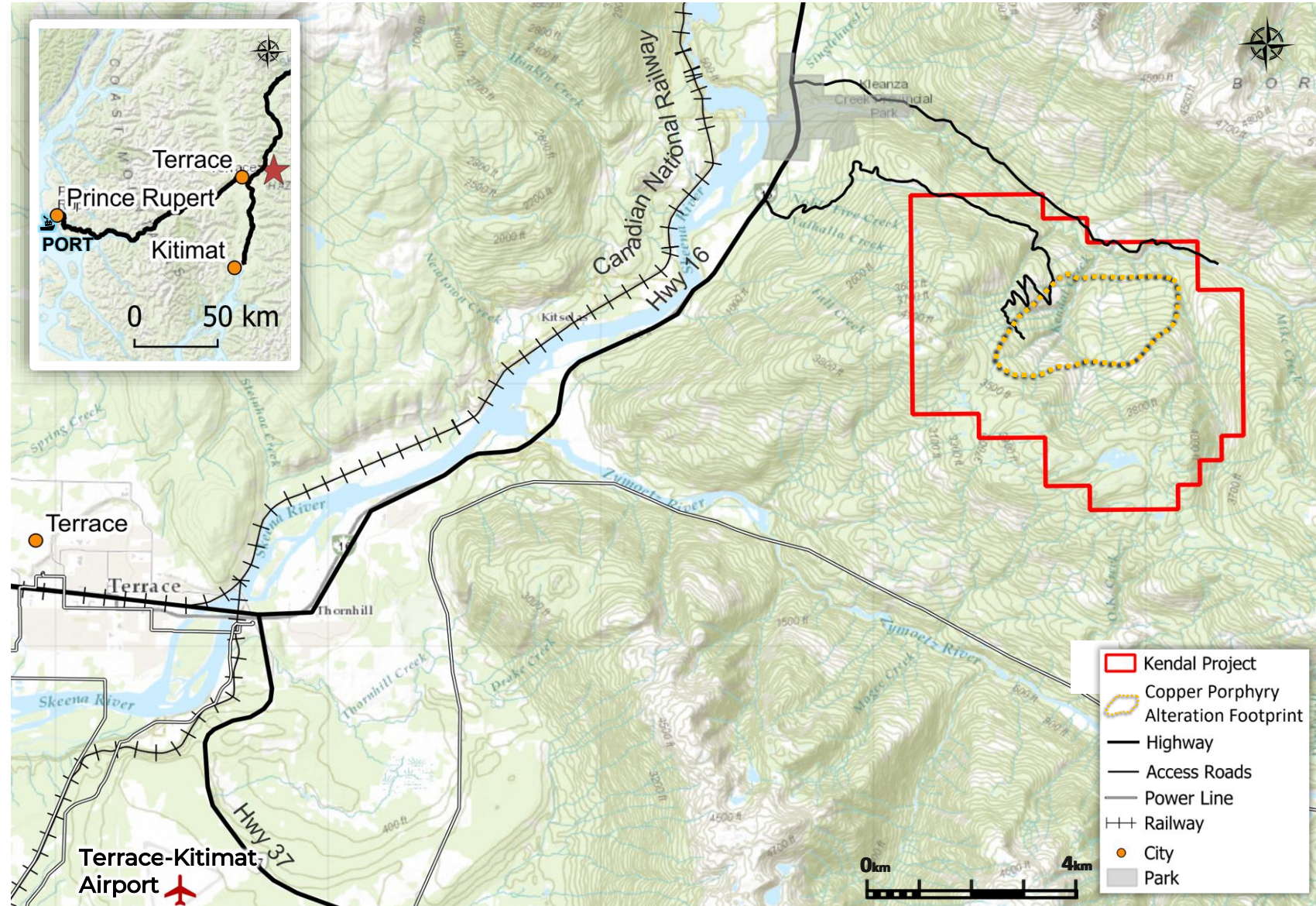
2,738 HECTARES

100% OWNED

Company recently discovered large-scale copper porphyry system

2024/25 drill program's identified interpreted lower- grade halo of a large copper porphyry system. Bulk of 4 km by 3 km system remains untested

Excellent infrastructure offers significant advantages to improve margin potential



Kendal Project

3.0 km

Significant zone of highly altered volcanic and porphyritic intrusive rocks associated with widespread Cu mineralization

Zone containing breccias and high-grade hypogene chalcocite veins

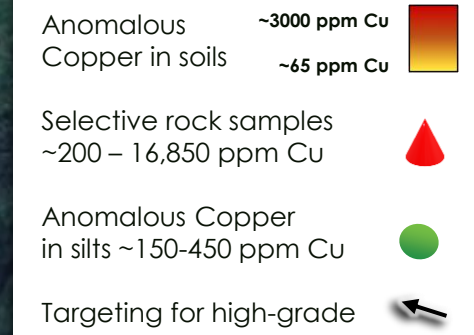
Kendal Ridge: 2025 targeted drilling

Area of Inaugural 2024 drilling

Expanded potential to NE based on new MobileMT and elevated Cu in stream sediments

Increased till cover

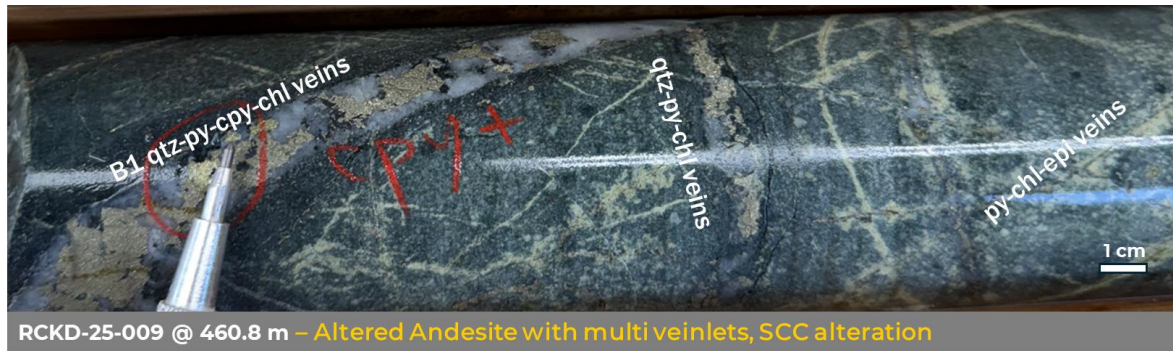
Increased rock exposure



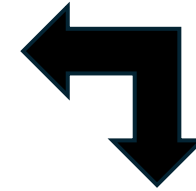
Looking South

Extensive Mineral System

A

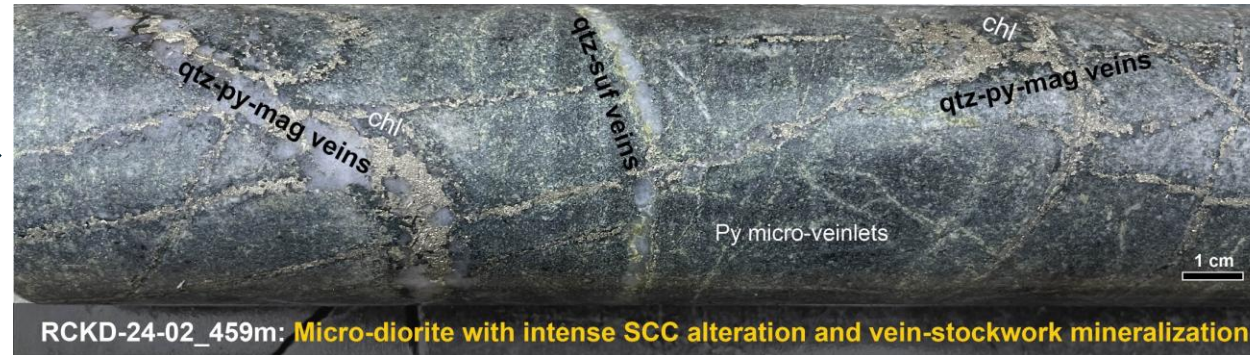
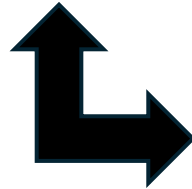


~600m
horizontal
distance
apart

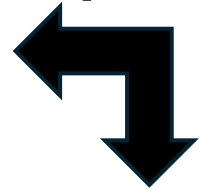


B

~250m
vertical
distance
apart

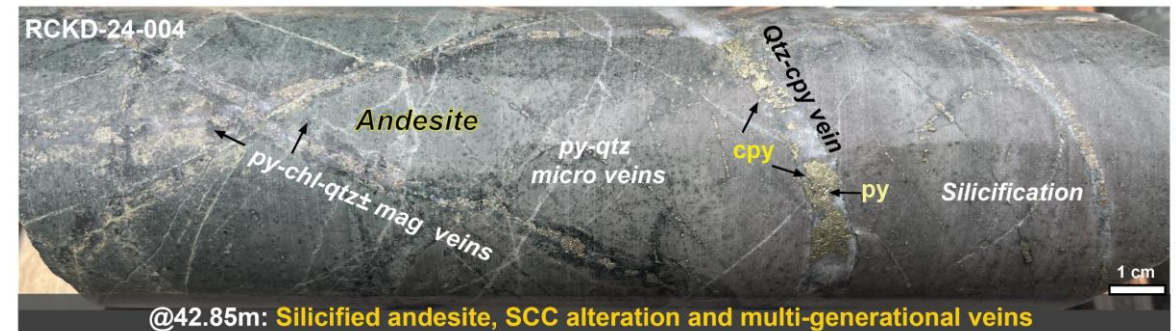
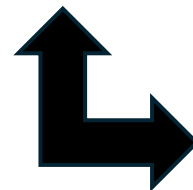


~750m
horizontal
distance
apart

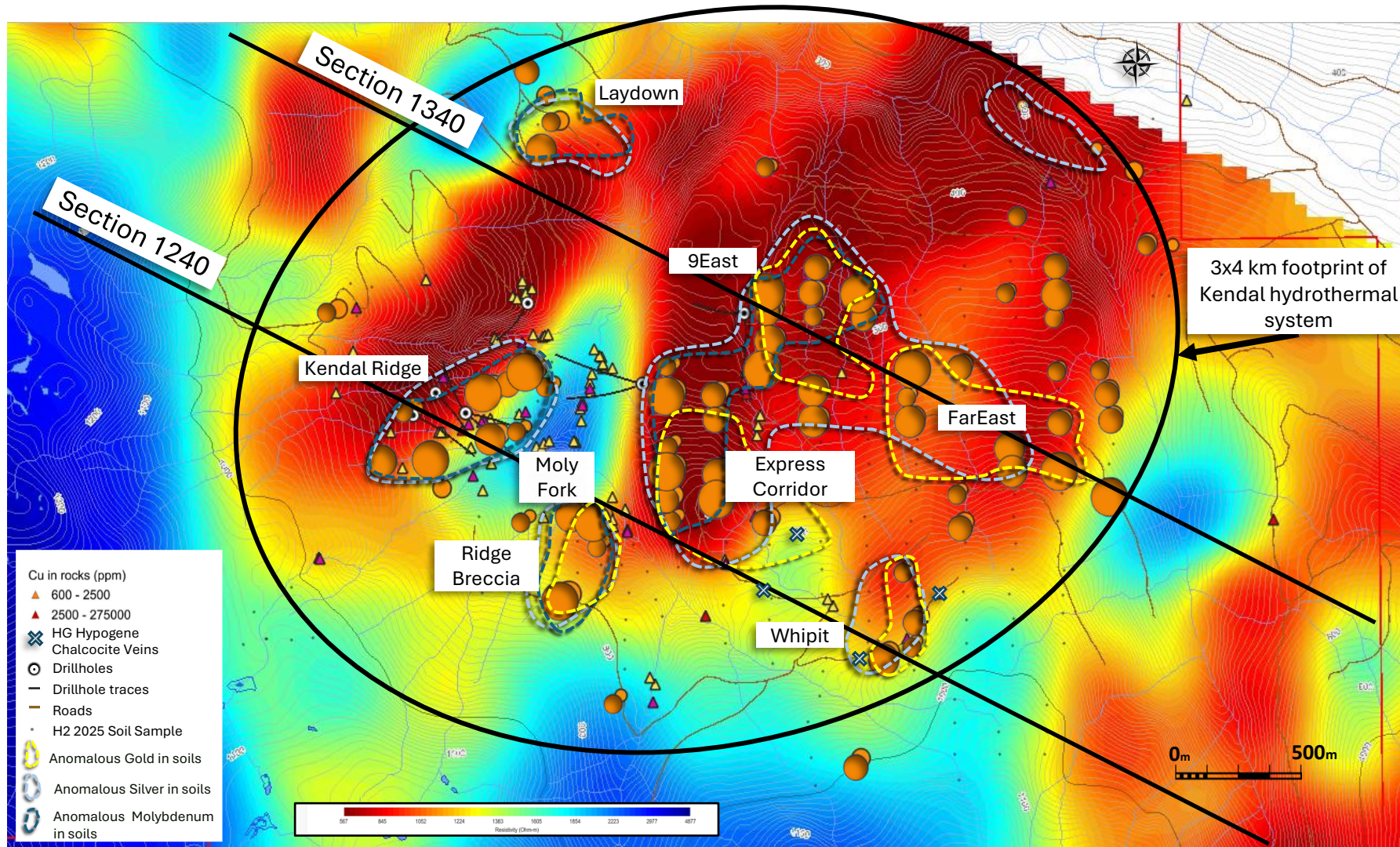


C

~325m
vertical
distance
apart



Large-Scale Conductivity – Cu-Mo-Au-Ag Geochemistry

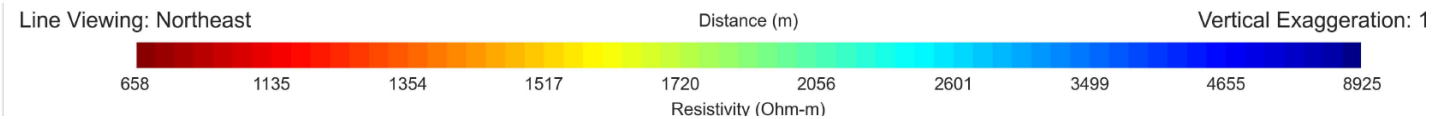
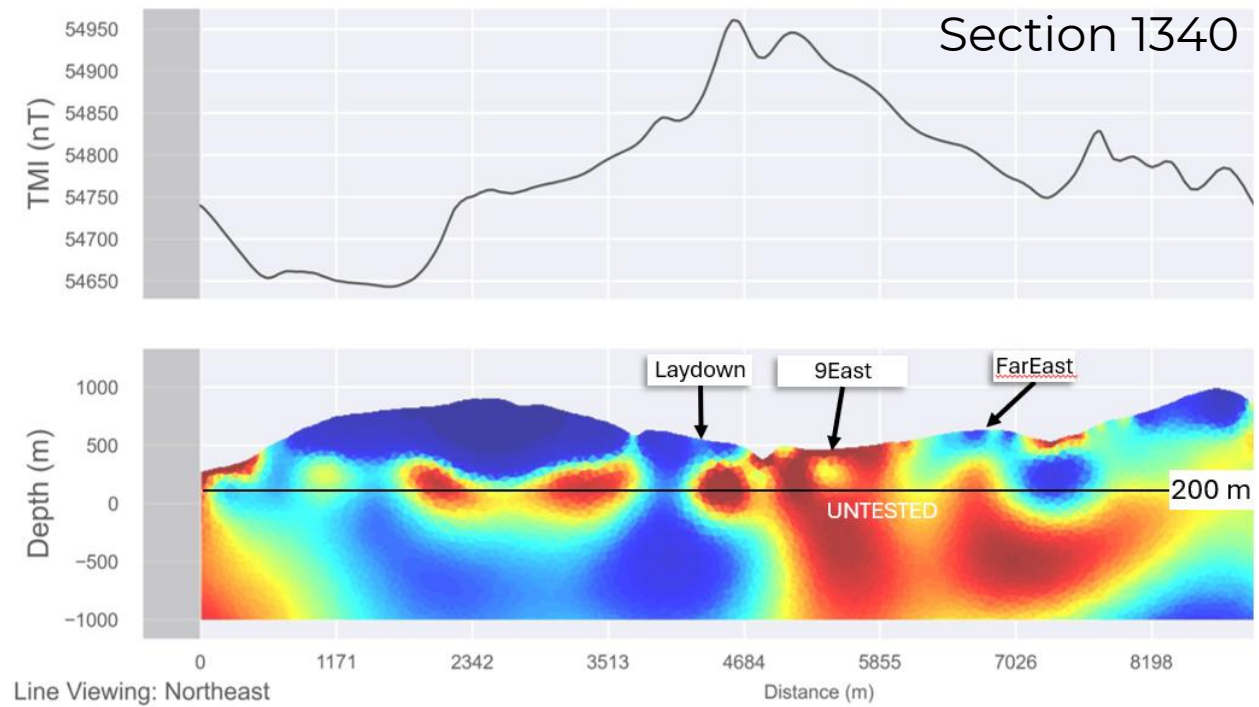
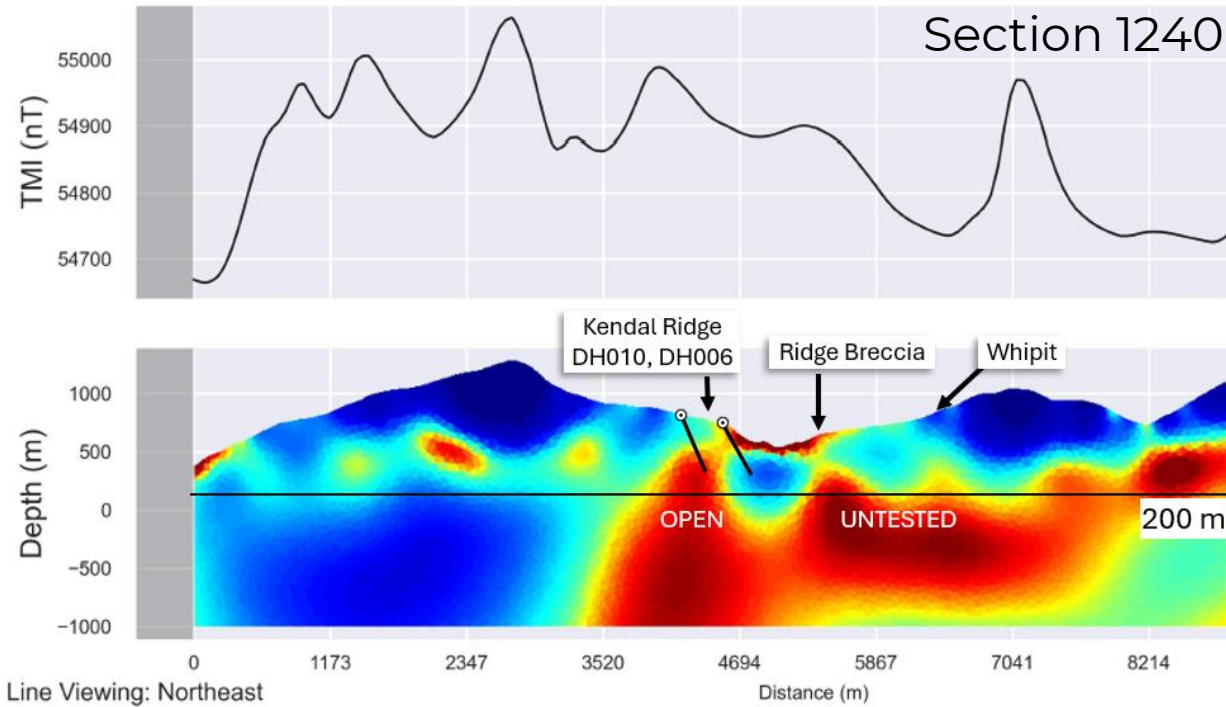


Resistivity slice at 200masl.
Interpreted footprint of
Kendal hydrothermal system
defined by an extensive zone
of relative conductivity
(MMT resistivity low)

New, untested coincident
geochemistry highs

Small portion of interpreted
hydrothermal system tested

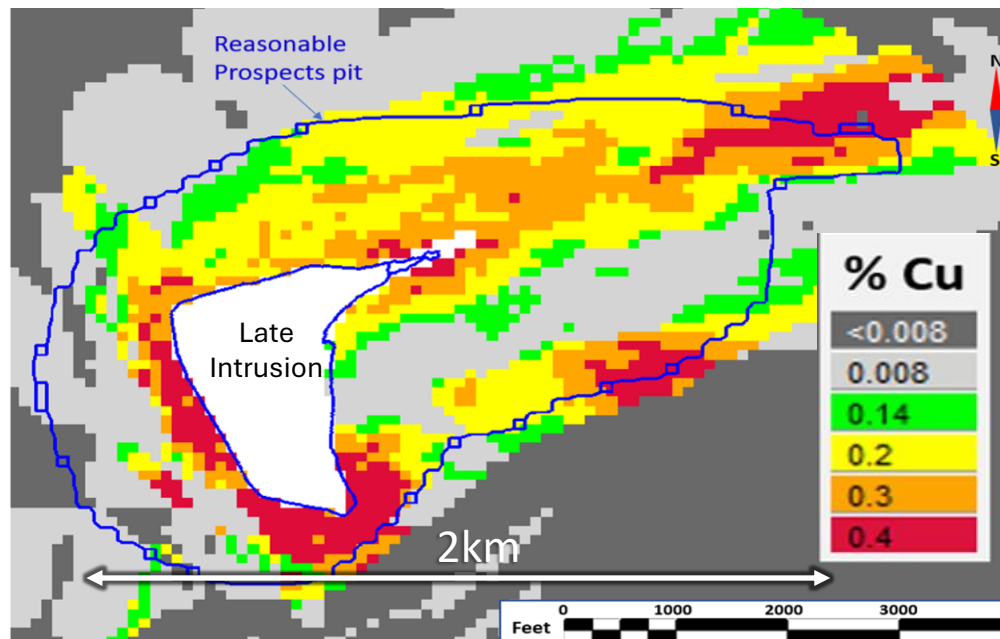
Kendal MobileMT Target Areas



“Scratched the Surface”

Kendal Alteration Footprint Comparison with Pinto Valley Copper-Moly Deposit Footprint

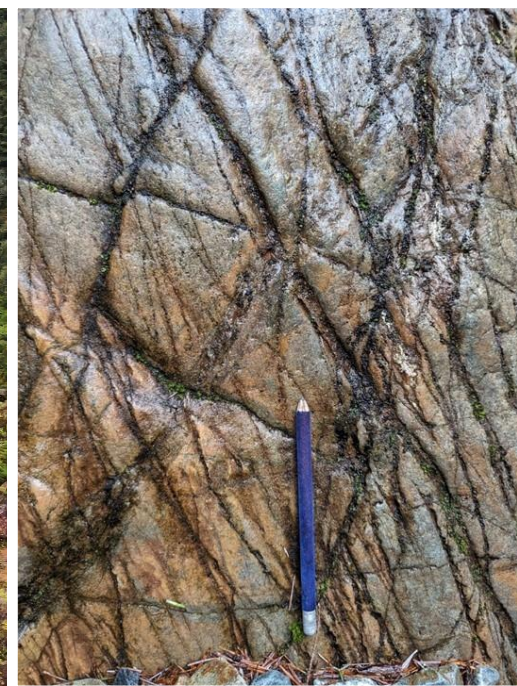
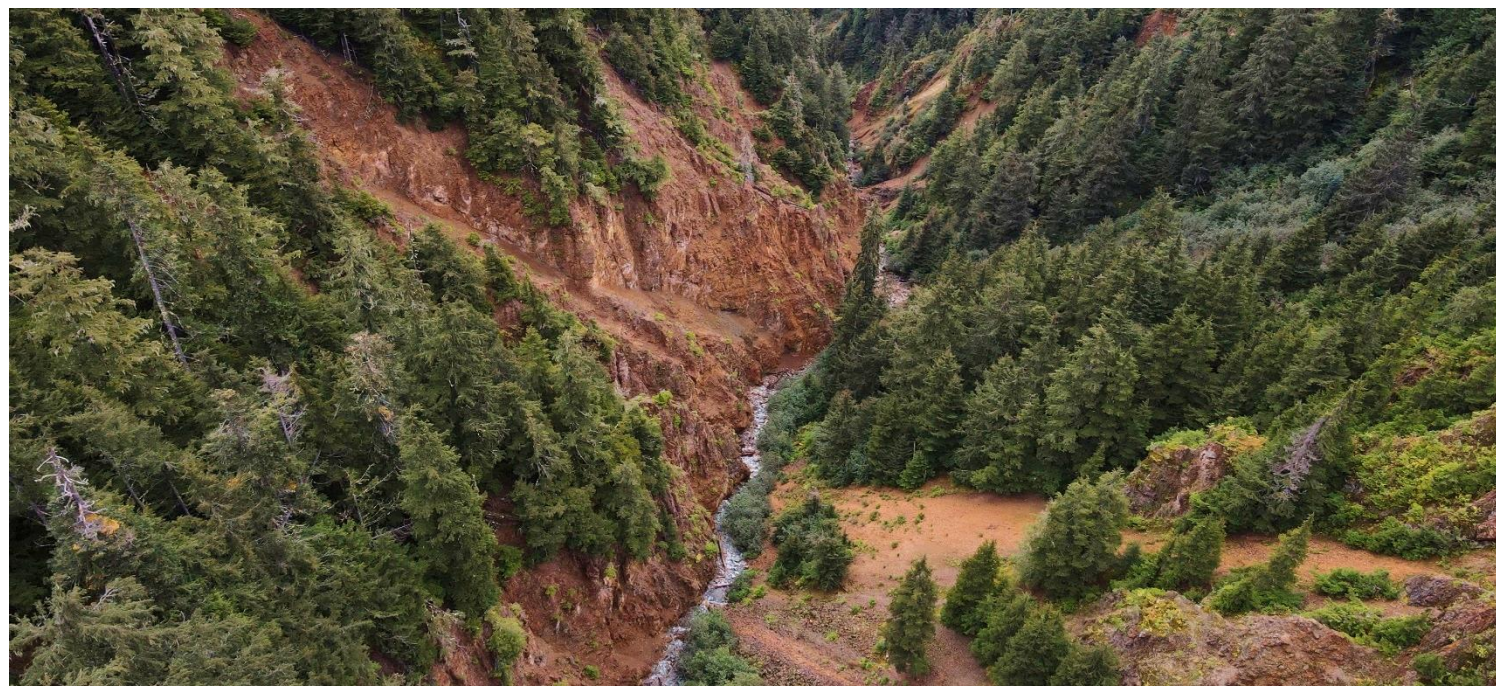
Approx 3x4 km interpreted
footprint of Kendal
hydrothermal system



Pinto Valley Mine Open Pit



Pinto Valley, Plan View of Block Model at Elevation 3050'
with Cu % Grades. M&I Resources (2021) 1,402 MT @
0.29% Cu, 0.006% Mo. (source: Kirkham, 2021)



Dr. Craig Hart, Chief Geoscientist of the Company, states: *"The extensive mineralized alteration footprint encountered with these first-ever drill holes at Kendal, indicates a porphyry system with a massive amount of fluid flow. The large alteration footprint and corresponding multi-generations of hydrothermal veins give us confidence about the scale of the system and the potential to target towards a high-grade core."*

Wendell Zerb, the Chairman and CEO of the Company, states: *"Copper–moly porphyry mines worldwide are some of the largest, highest value sources of metal and it's especially rare for a small cap mineral exploration company to discover and control 100% of potentially a large copper-moly system, with importantly exceptional infrastructure".*

Inzana Projects

STRATEGIC CLAIM POSITION

28,653 HECTARES

100% OWNED

Located within the Quesnellia Island Arc Terrane, bounded by the regional Pinchi Fault and interpreted cross-arc structures

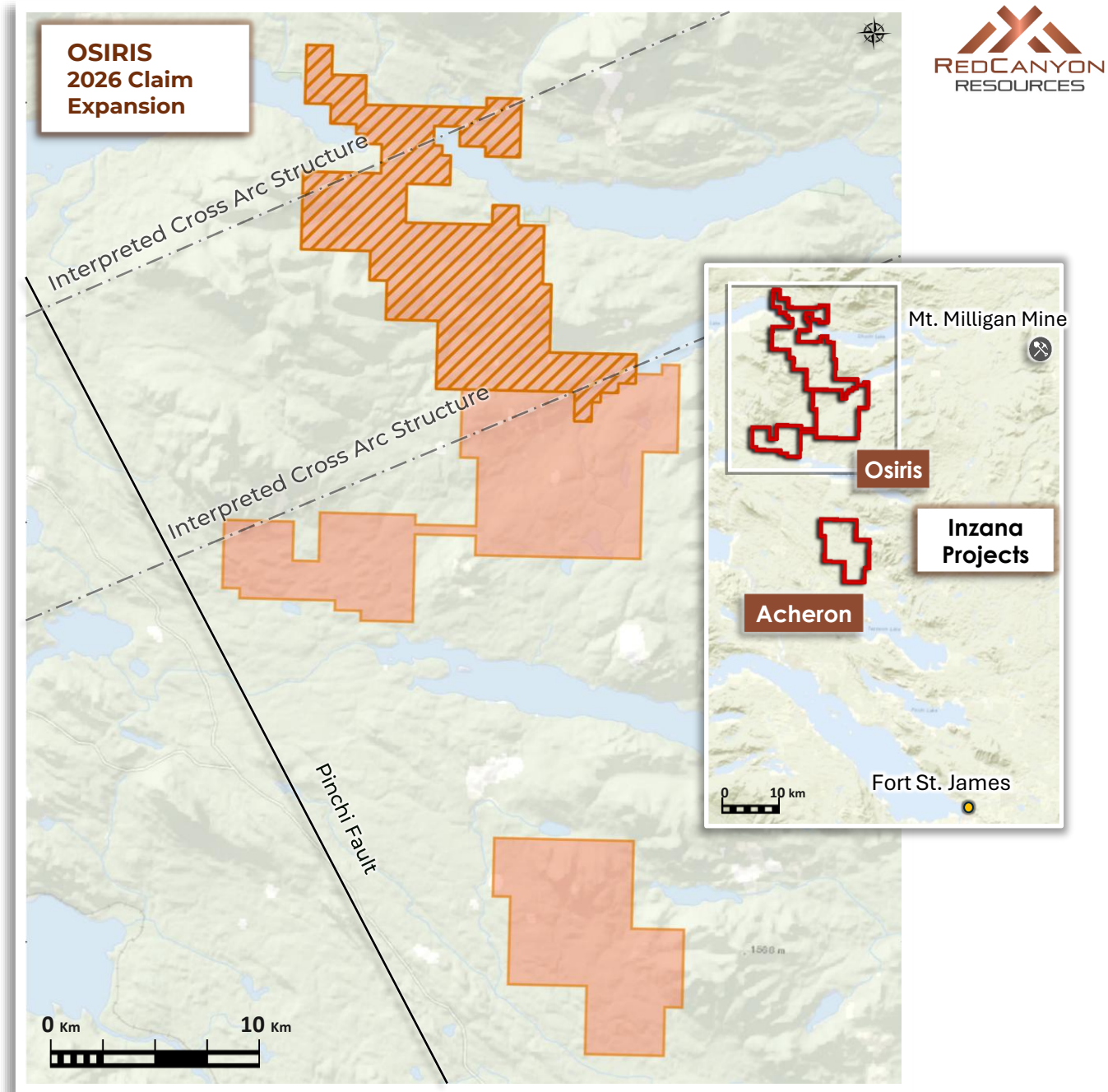
Osiris expanded by 129% to 20,840 hectares, with the broader Inzana project exceeding 28,000 hectares

Historical exploration identified multiple copper and copper-gold porphyry targets through geophysics, geochemistry and limited drilling

Modern exploration includes airborne magnetics, MVI modelling, IP surveys, expanded geochemistry, mapping and drilling

Excellent access through an established and expanding forestry-road network

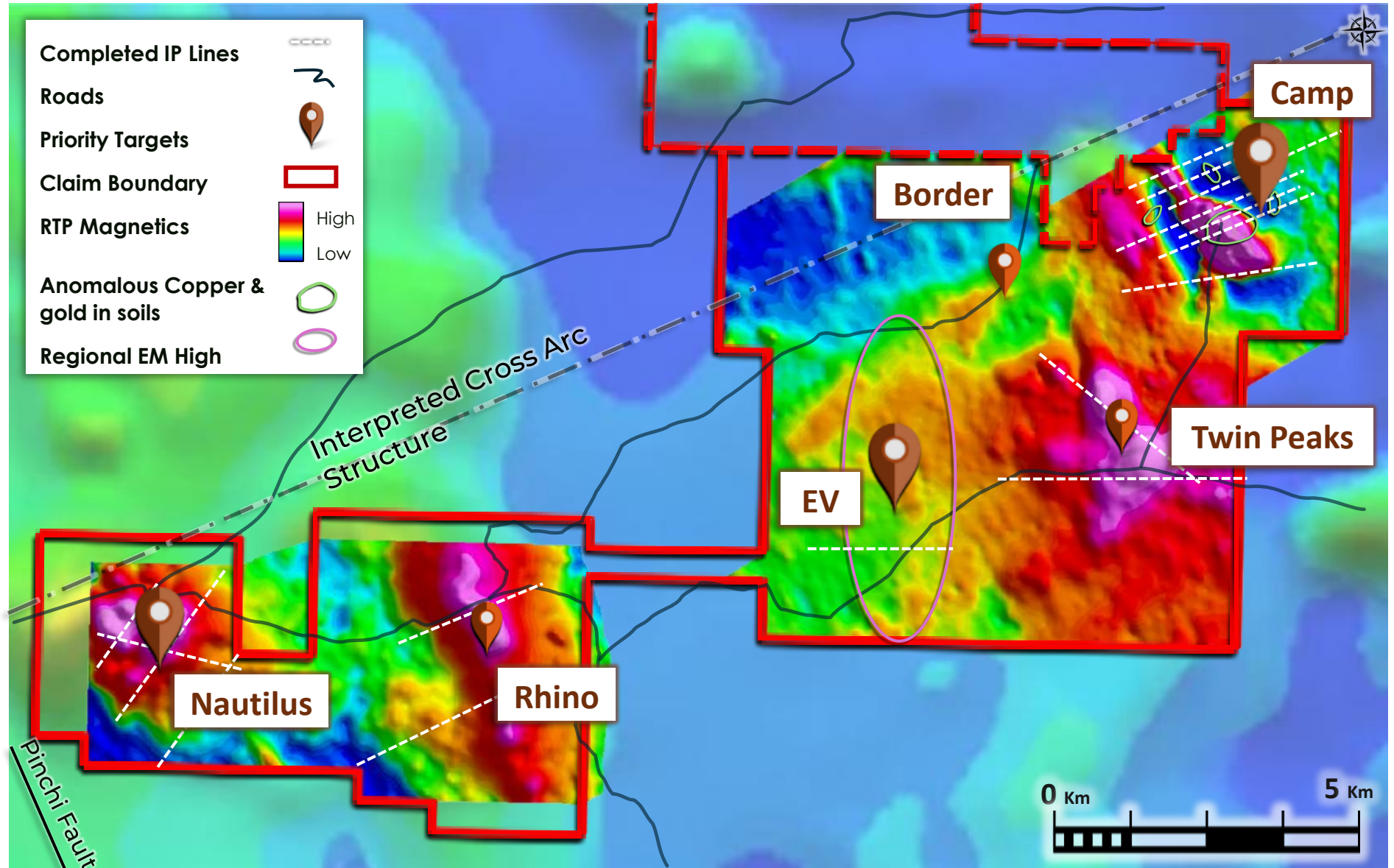
Multiple Priority Targets Advancing



Osiris Project | Assays Pending



Camp outcrop of altered hornblende porphyry with visible malachite mineralization.



Camp Target – What's the Comparable Target?

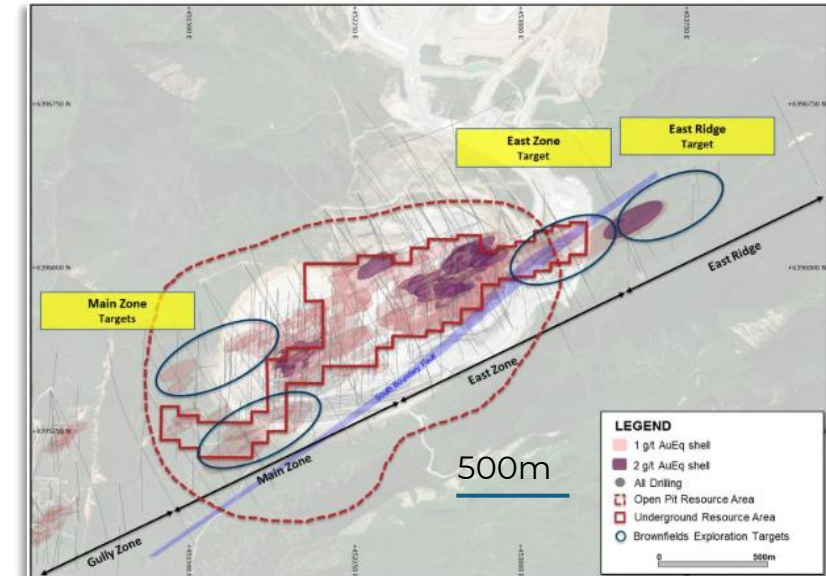


Approx. Mineral resource of 20 million ounces of gold and 13 billion pounds of copper.

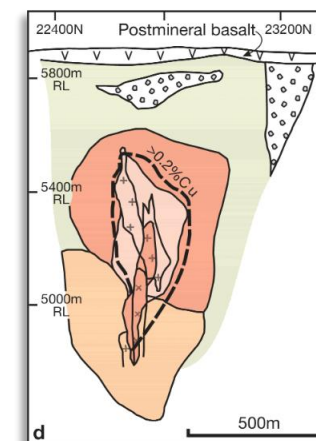
Open Pit: 310 Mt @ 0.28 g/t Au and 0.34% Cu M&I.

Underground: 670 Mt @ 0.46 g/t Au and 0.40% Cu M&I. 2021

Red Chris Mine Plan

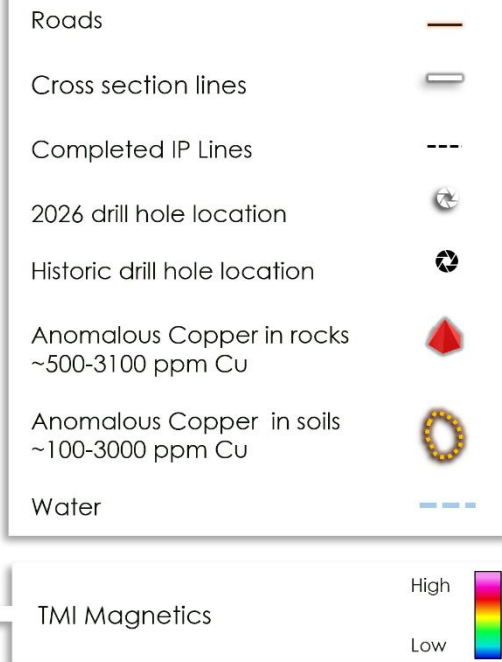
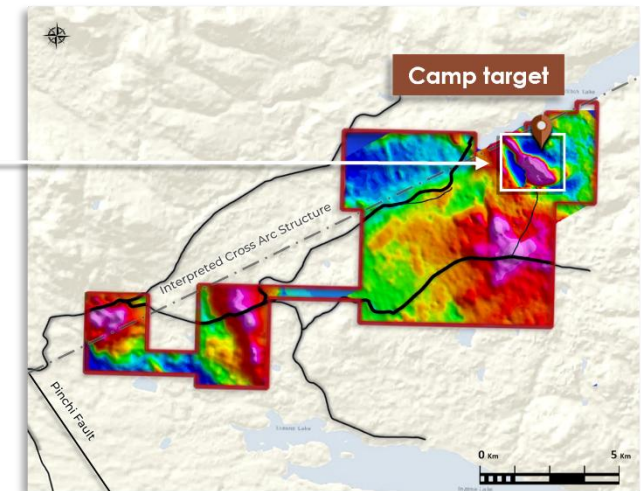
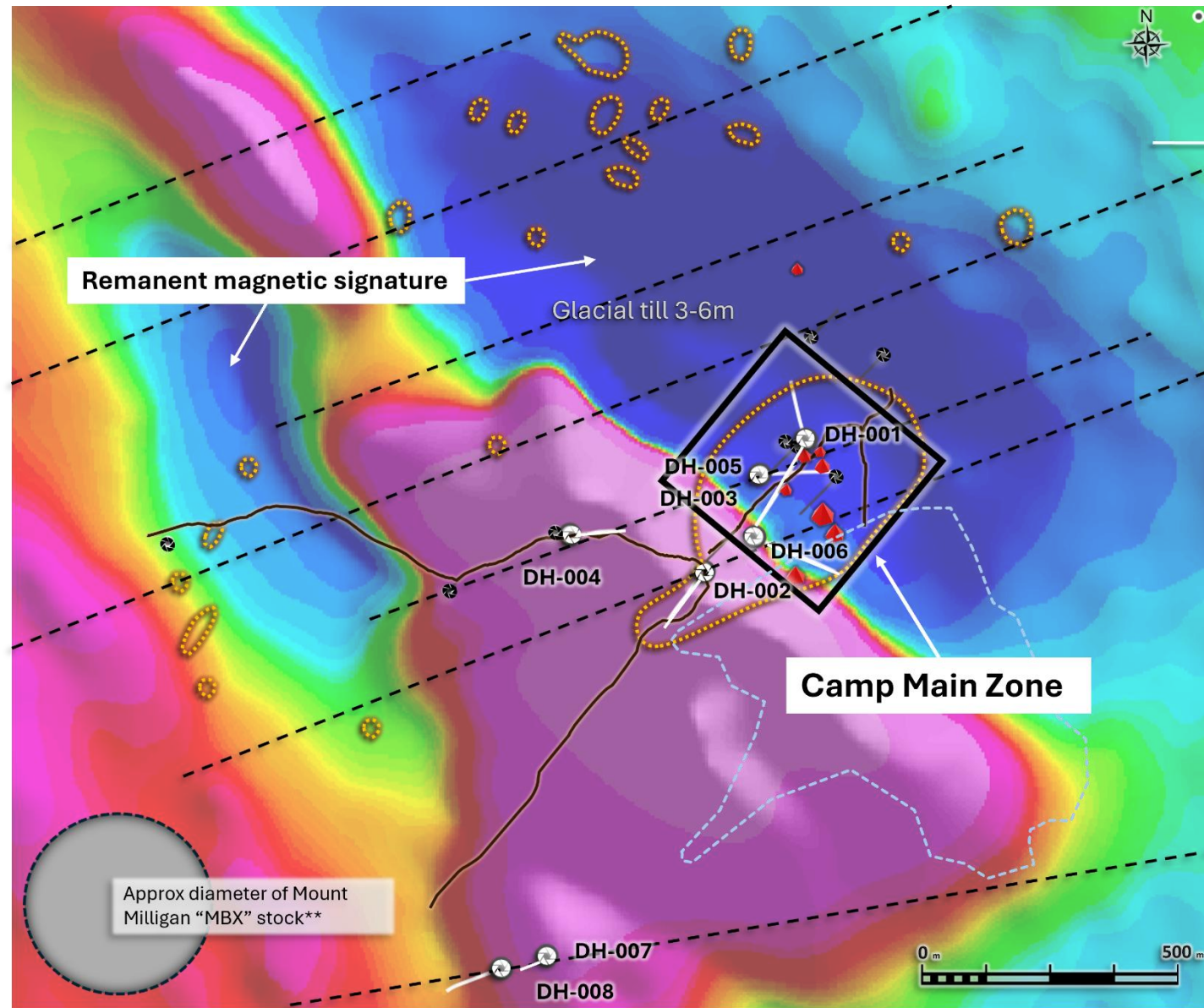


Ridgeway Gold-Copper Deposit

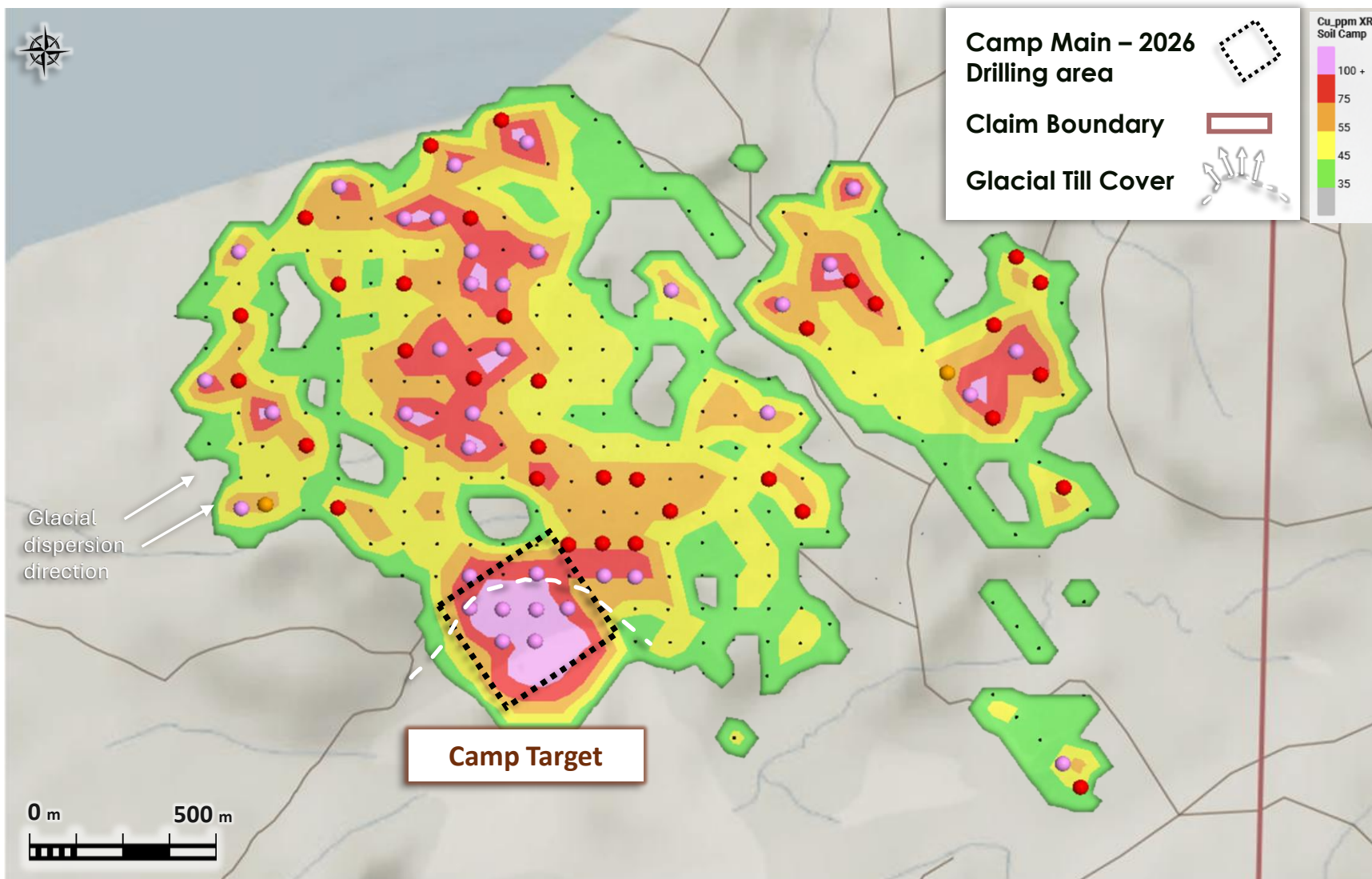


54 Mt at 2.5 g/t
Au and 0.77% Cu

Camp Copper-Gold Porphyry Target



2026 Expansion Geochemistry – pXRF Cu



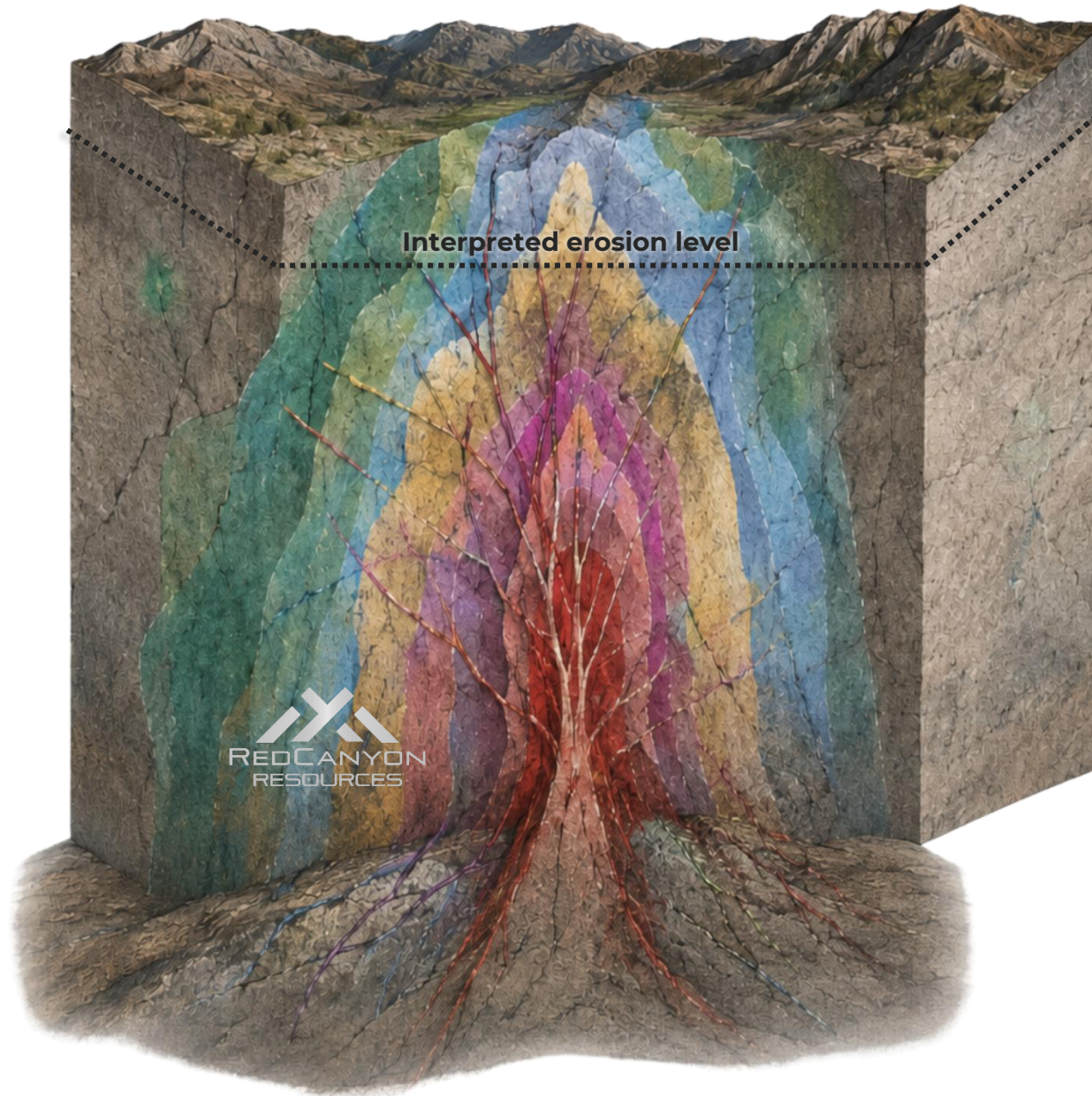
Assays pending on initial Camp Main drilling

Program confirmed copper mineralization associated with an Alkalic Cu-Au system

Project wide soil geochemistry identified anomalous Cu (pXRF) spanning 2.0km north of Camp Main.

Alkalic Porphyry Model | Alteration observed at Osiris (Camp Target)

- PO** OUTER PROPYLITIC
(chl-ct±hm±ep±py)
☒ **OBSERVED** Chlorite-epidote-calcite
± hematite ± pyrite
- PI** INNER PROPYLITIC
(ab-chl-act±ep±hm±qz)
☒ **OBSERVED** Actinolite-chlorite-epidote
± hematite ± quartz
- CA** CALCIC
(ct-dolo-ser-py)
☒ **OBSERVED** Calcite-dolomite-sericite
± pyrite
- PH** PHYLIC
(qz-ser-py±ct)
☒ **OBSERVED** Quartz-sericite
± pyrite ± chlorite

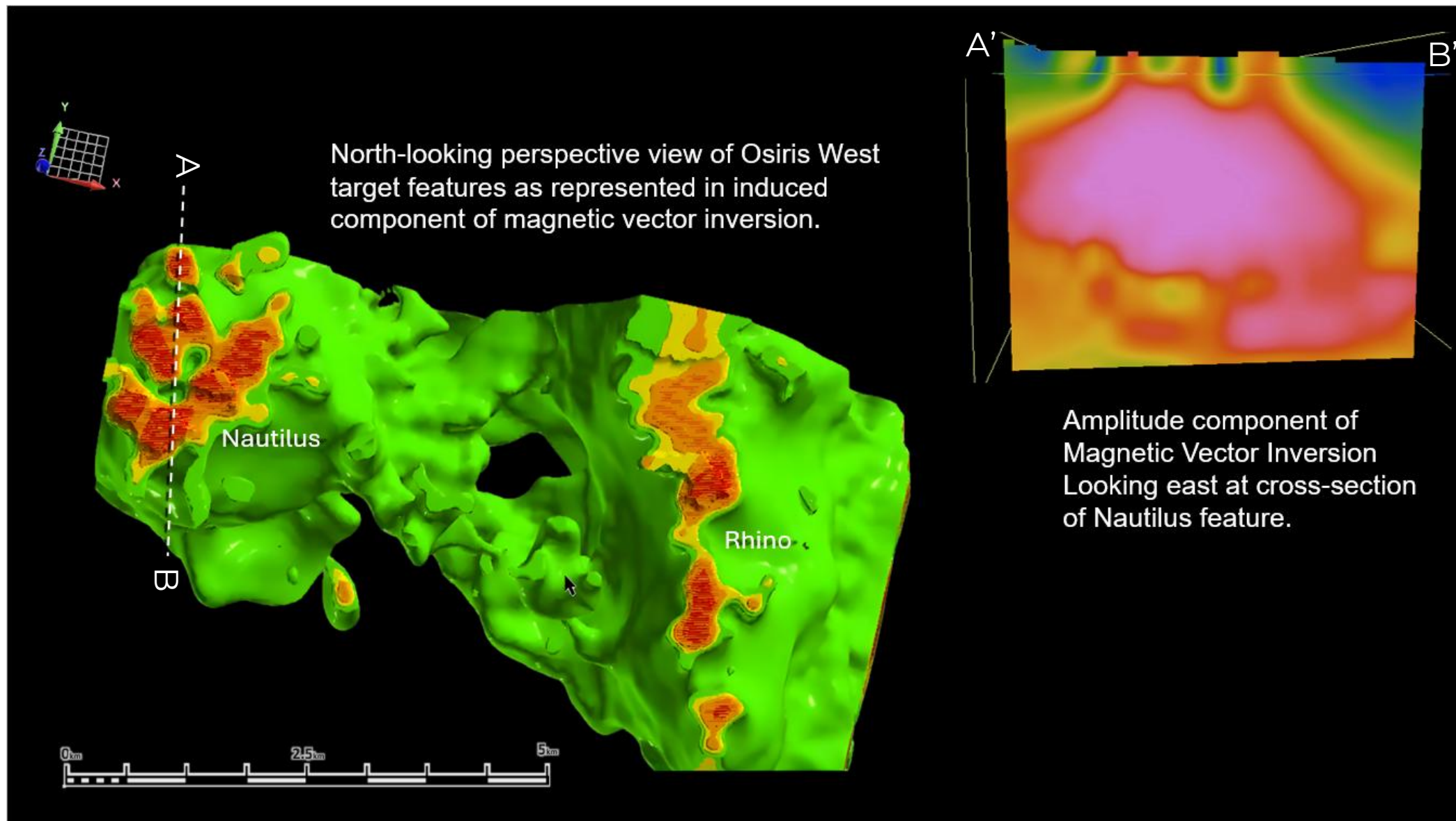


- CP** OUTER CALC-POTASSIC
(ks-chl-bt-ab-act±qz-cp)
☒ **OBSERVED** K-feldspar-biotite ± chlorite
± albite ± actinolite
± quartz ± chalcopryite
- CPI** INNER CALC-POTASSIC
(bt-act-mt-ks-ab-qz-bn)
NOT OBSERVED Biotite-actinolite-magnetite
K-feldspar-albite-quartz
± bornite
- KK** OUTER POTASSIC
(ks-bt-cp)
NOT OBSERVED K-feldspar-biotite
± chalcopryite
- KB** INNER POTASSIC
(bt-ks-bn)
NOT OBSERVED Biotite-K-feldspar
± bornite

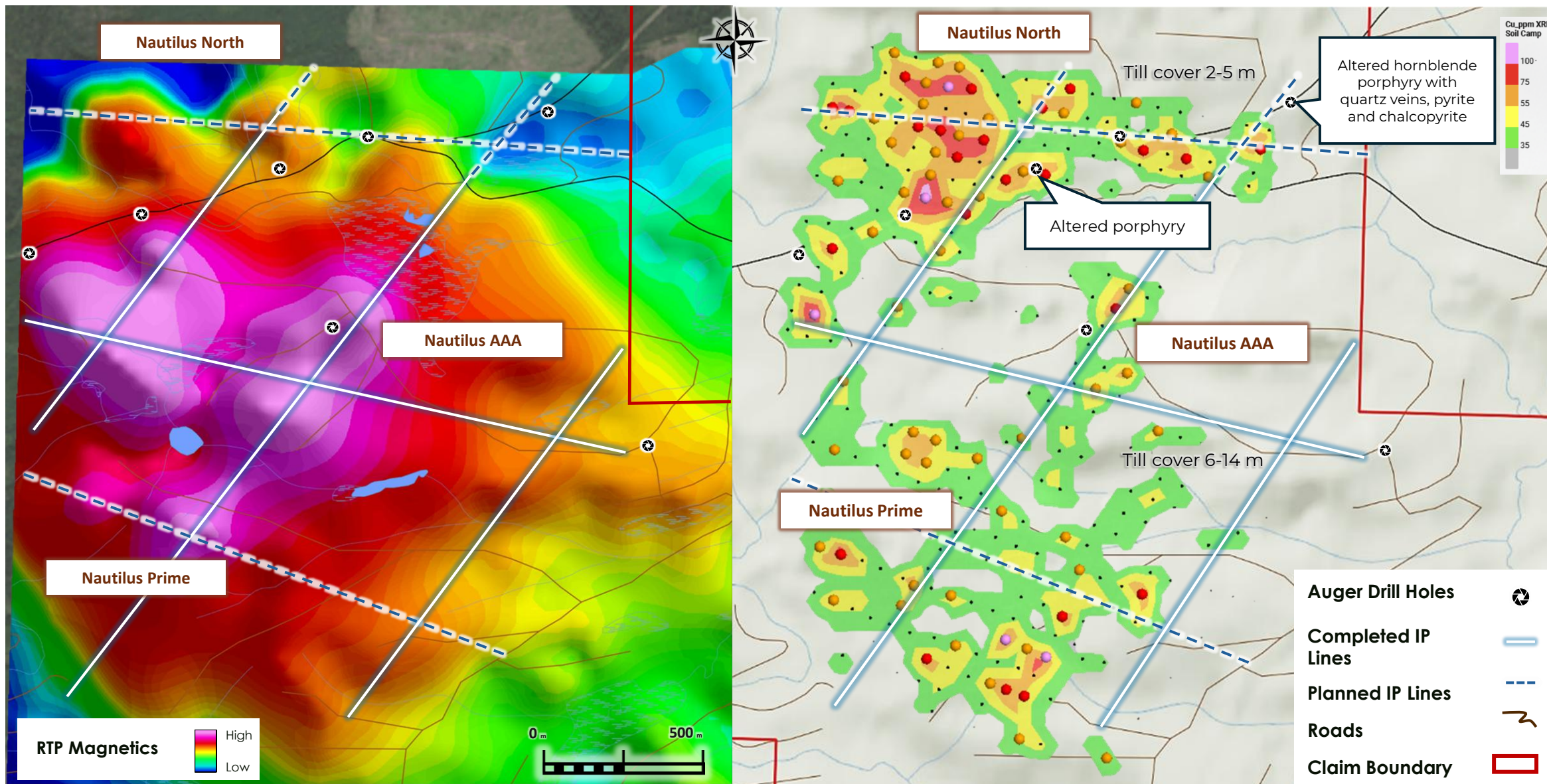
0 500 1000 m



Nautilus and Rhino Target MVI Images



Nautilus Target

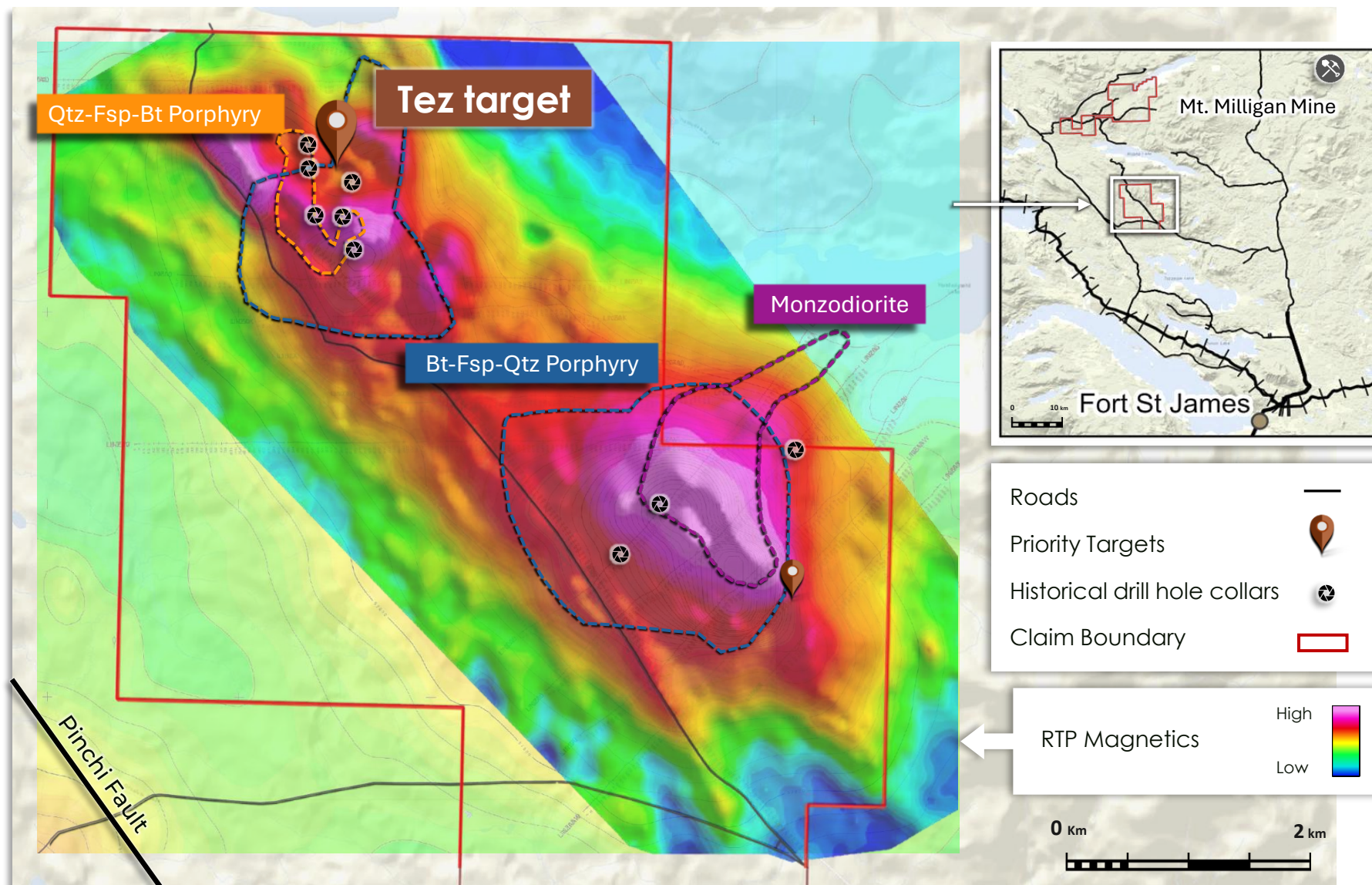


Tez Copper-Gold-Moly Porphyry Target

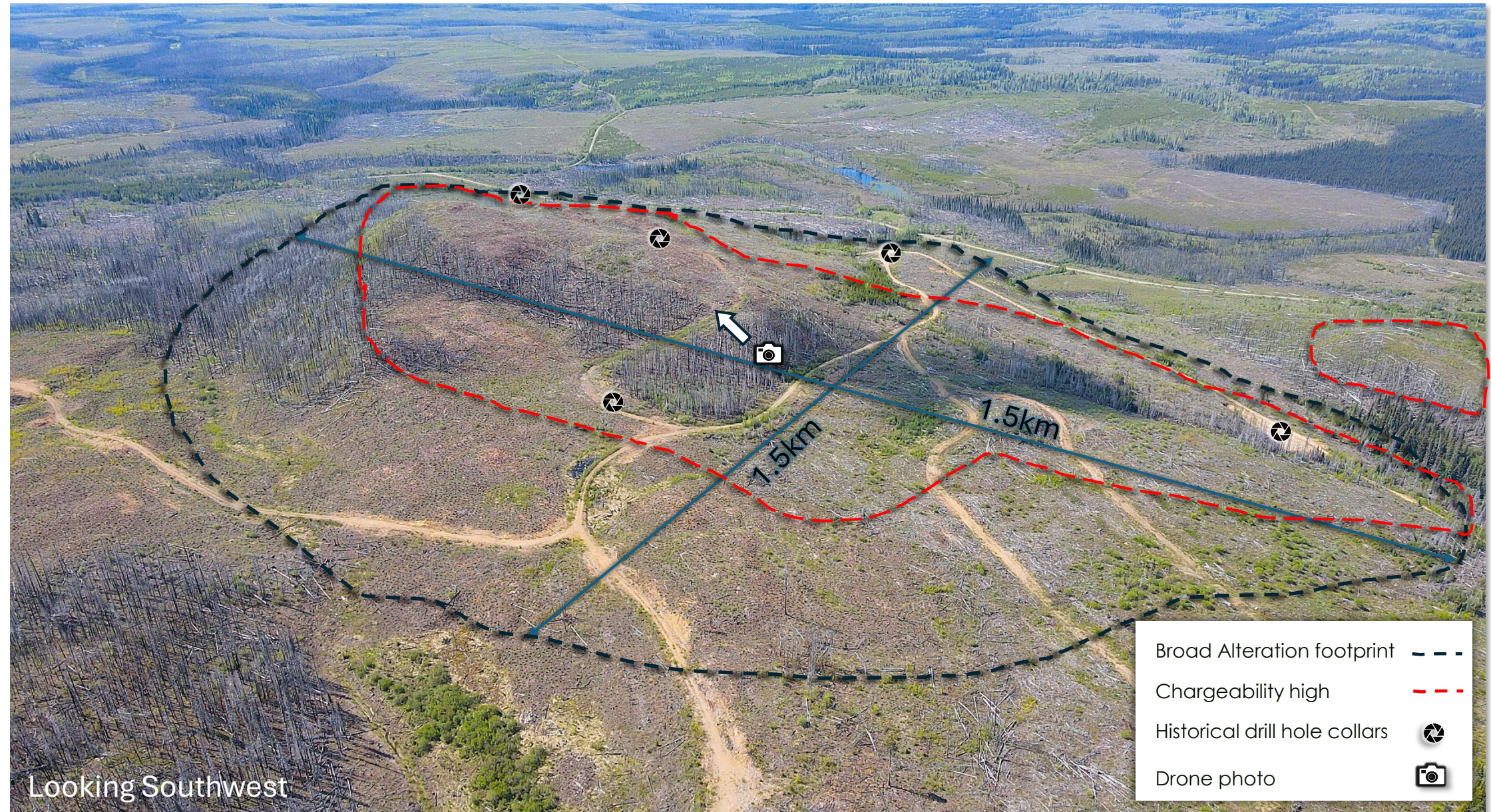
Series of complex oxidized porphyritic intrusions associated with significant hydrothermal alteration and Cu-Au-Mo mineralization

Historical shallow drilling identified mineralized system at Tez

Excellent infrastructure with road access that cuts through the project area.



Tez Surface Alteration Footprint



Western U.S. Projects

Targeting under-explored mineral trends associated with world-class mines

Two projects, 100%-owned.

Continuing to generate new projects in the western USA's most exciting Copper belts

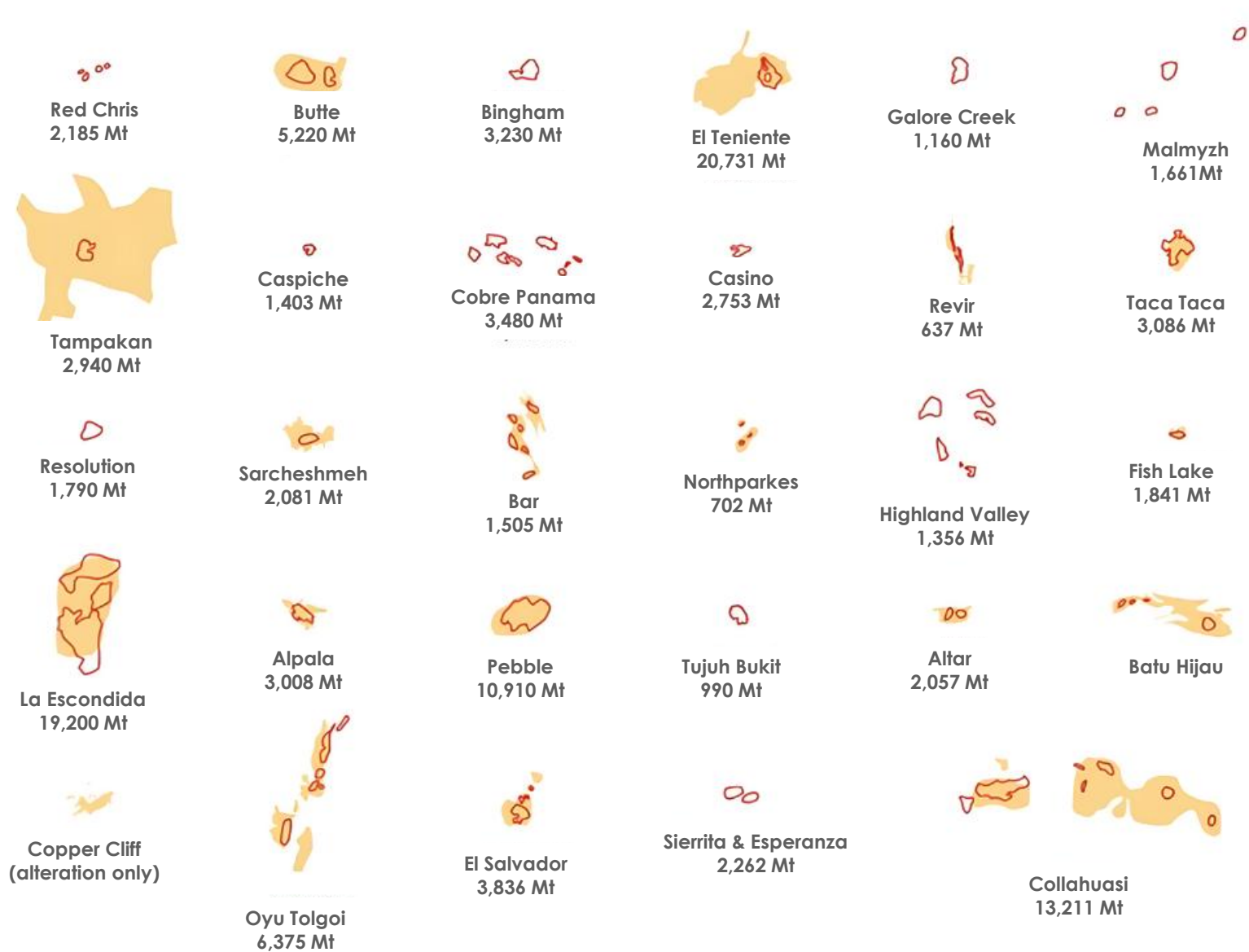


*Bingham Canyon Copper Mine



Scraper Springs Alteration Footprint

□ Orebody Footprint ■ Alteration Footprint 0 5 10 20 km



Scraper Springs Project

211 UNPATENTED CLAIMS

1,764 HECTARES

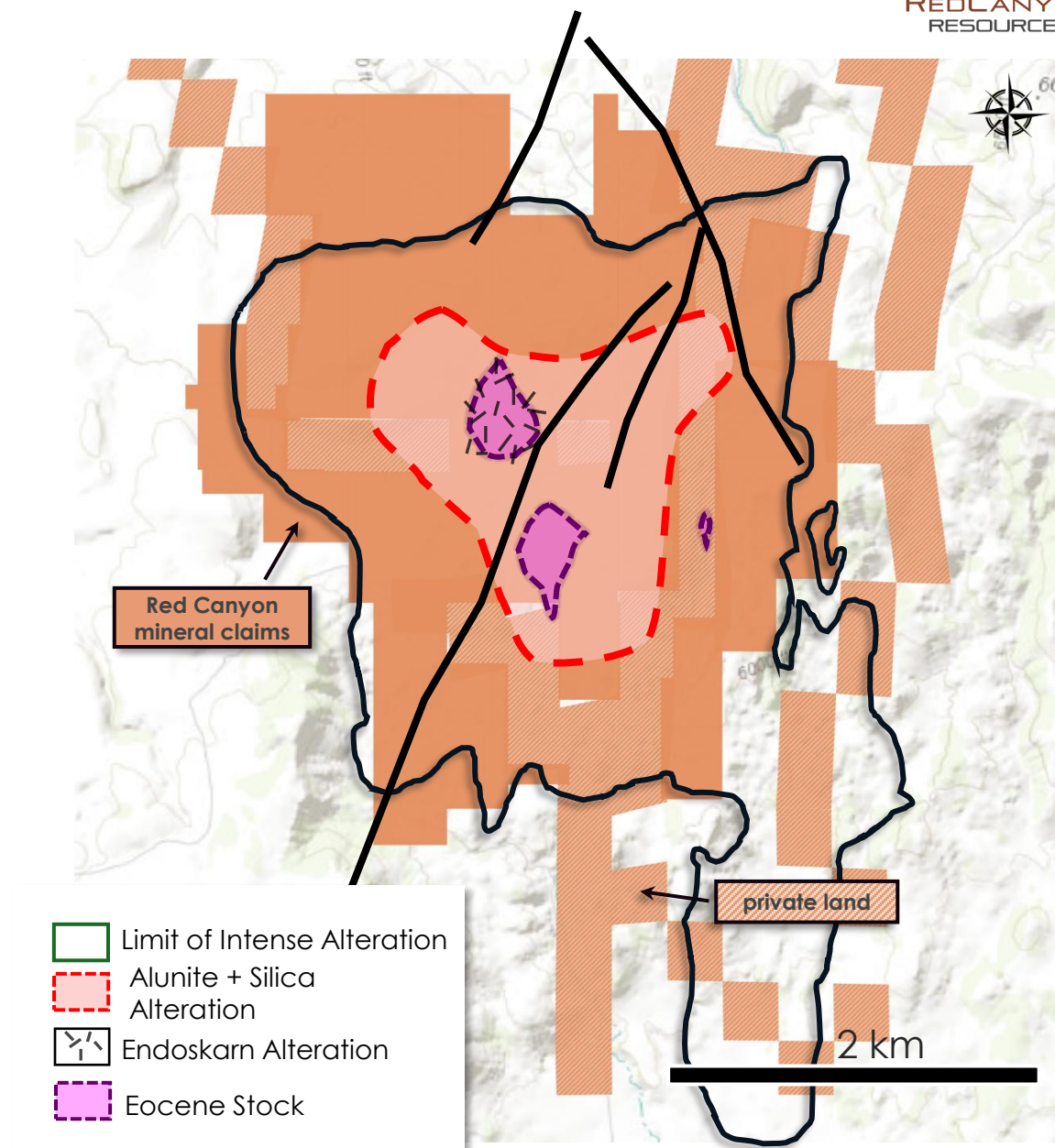
100% OWNED

Testing for large Tier-1-scale copper-gold porphyry system

Huge alteration (~16 km²) footprint indicating large hydrothermal system centered on Bingham Canyon - age Eocene intrusions

Modeled base of Lithocap with preserved Porphyry copper centre at depth.

Drill ready

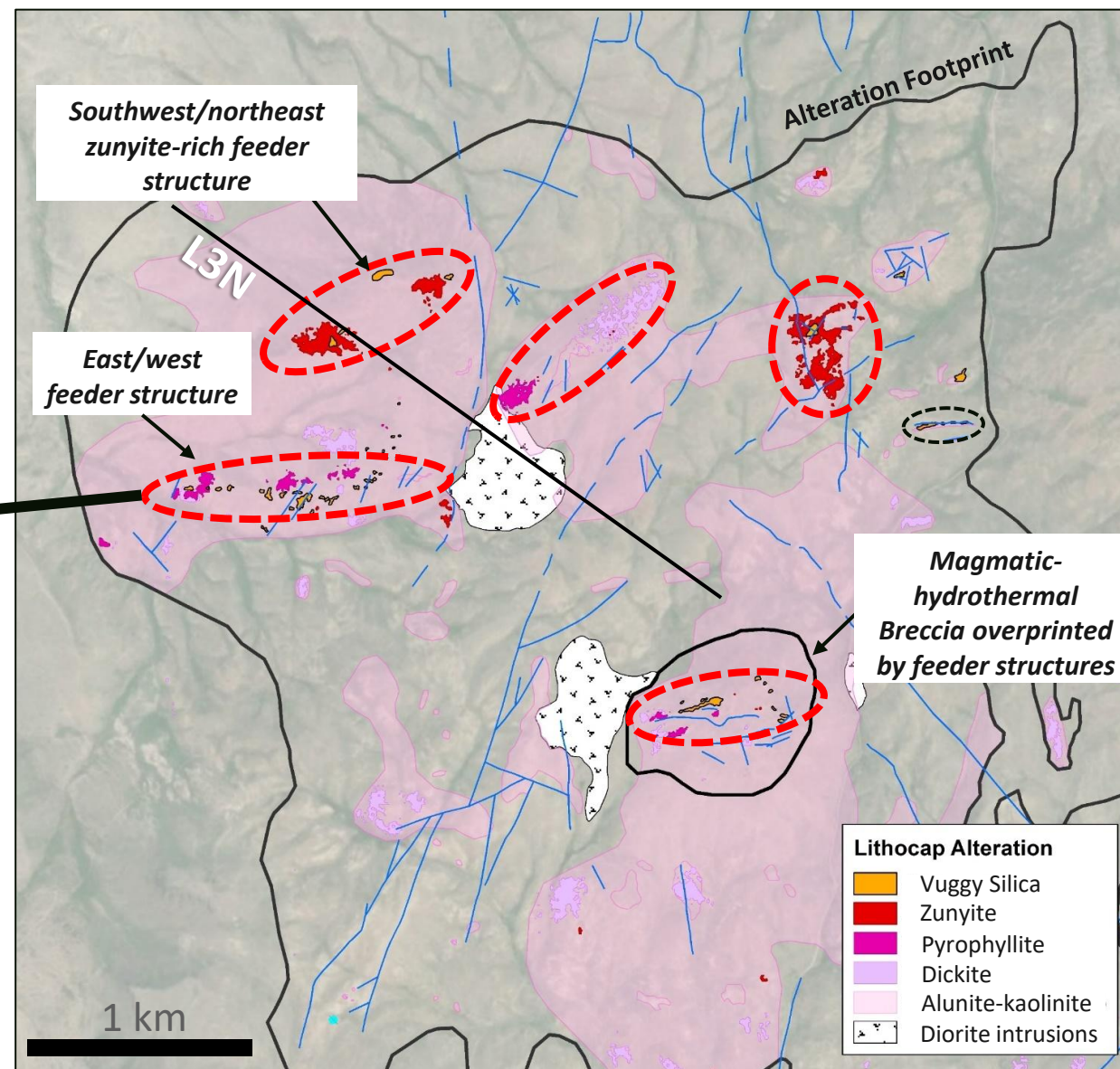
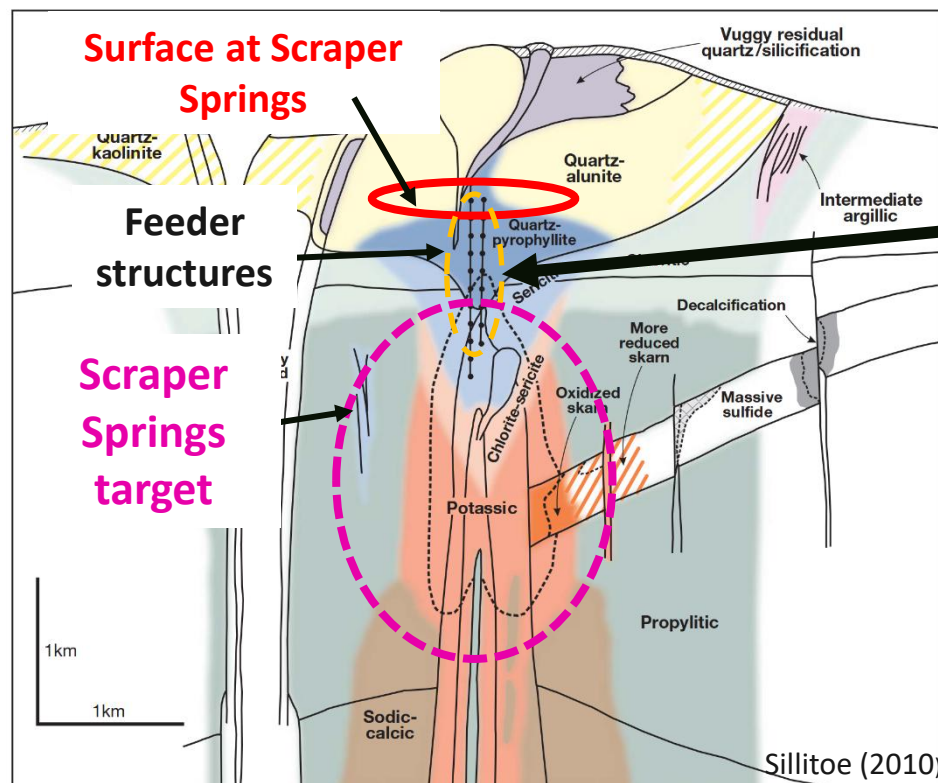


Targeting a Tier 1 Porphyry System

211 UNPATENTED CLAIMS

1,764 HECTARES

100% OWNED



Scraper Springs Expanded Geophysics

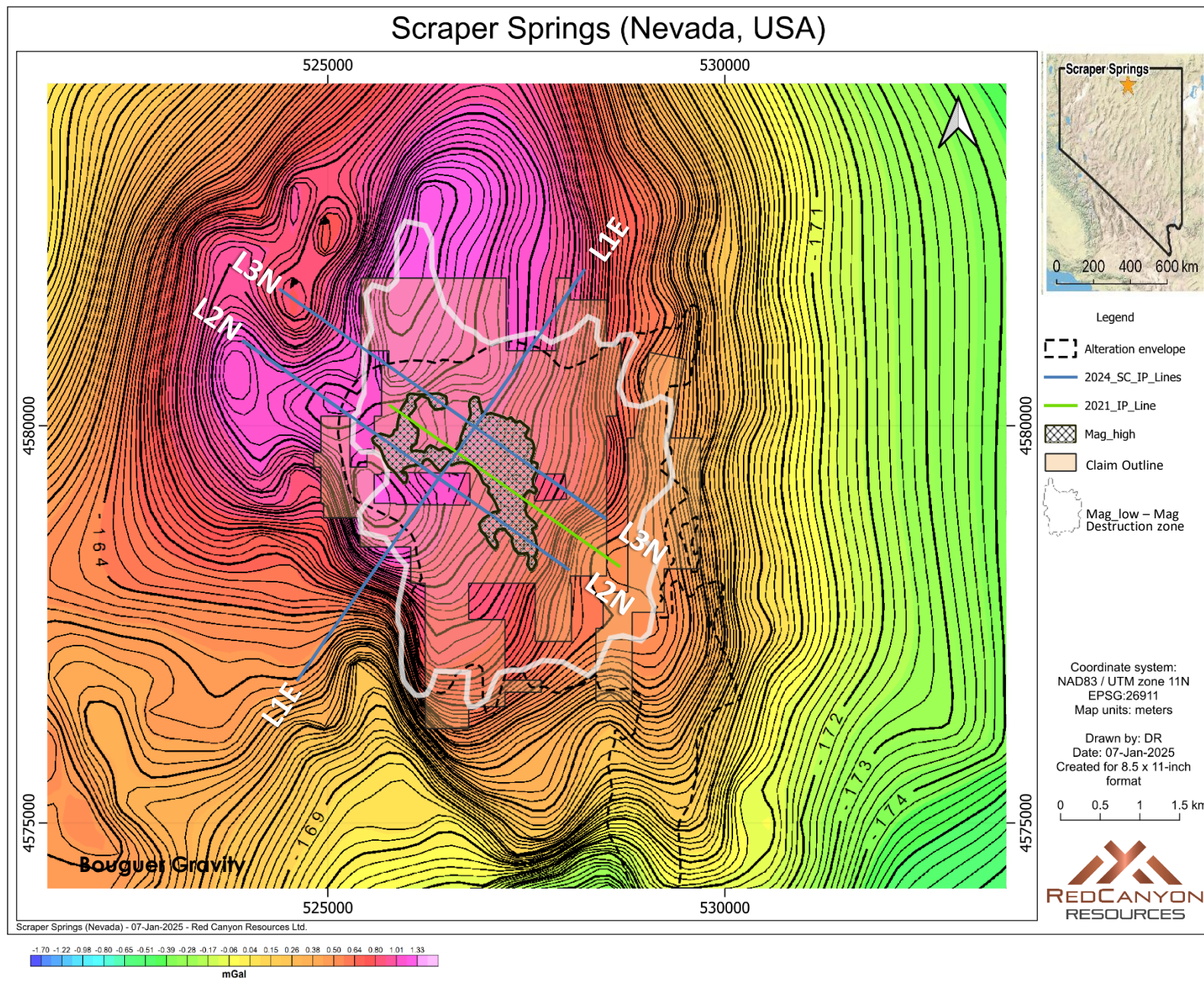
Outlining deep-penetrating IP geophysical lines, gravity and magnetic inversion studies.

Large property-scale magnetic low (hydrothermal alteration) and associated bullseye magnetic high.

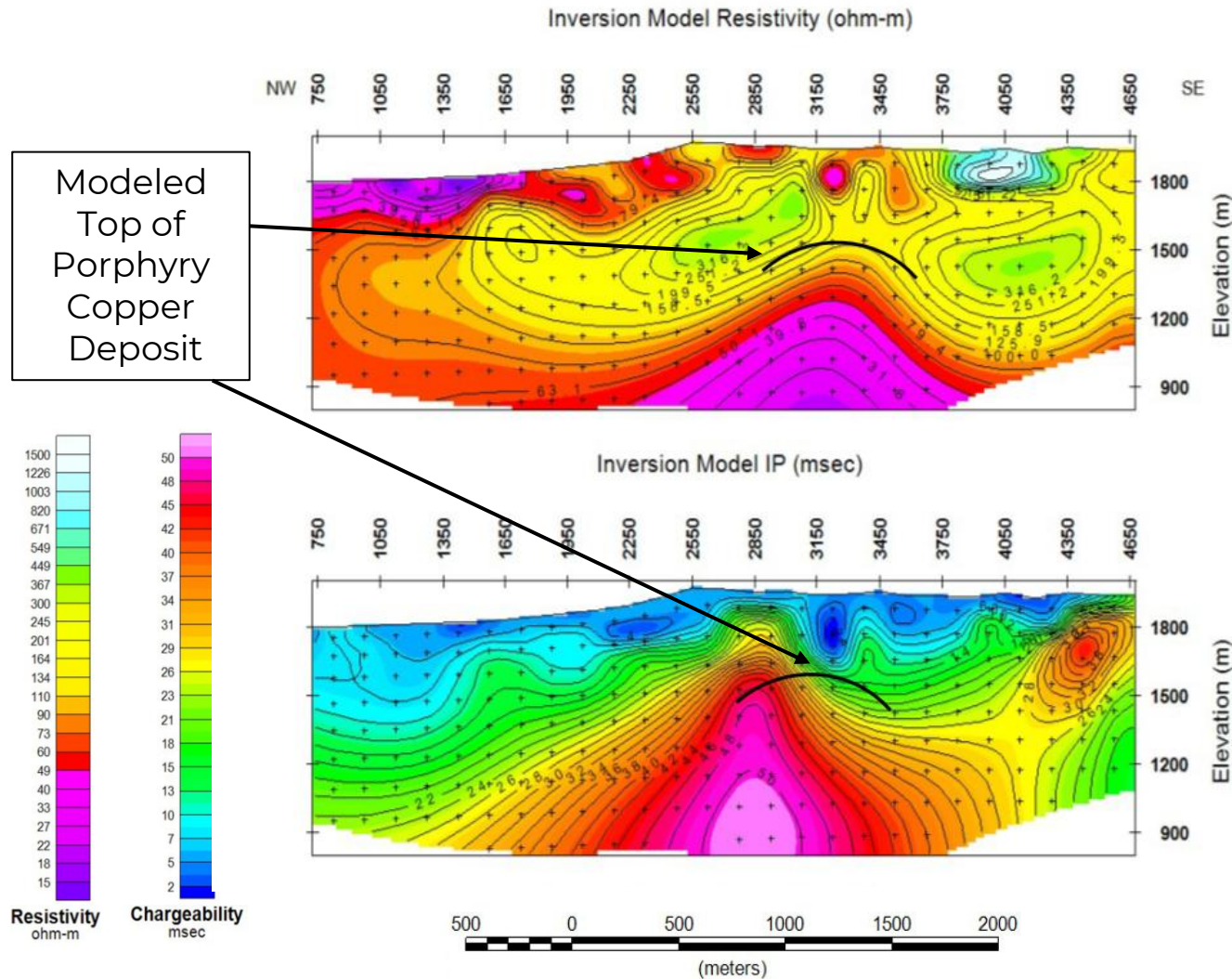
10 km by 5 km north – south trending gravity high. Interpreted to be uplifted basement stratigraphy possibly associated with intrusive complex responsible for the large hydrothermal alteration footprint at Scraper.

IP program identified several centres of high chargeability and corresponding conductive zones (low resistivity).

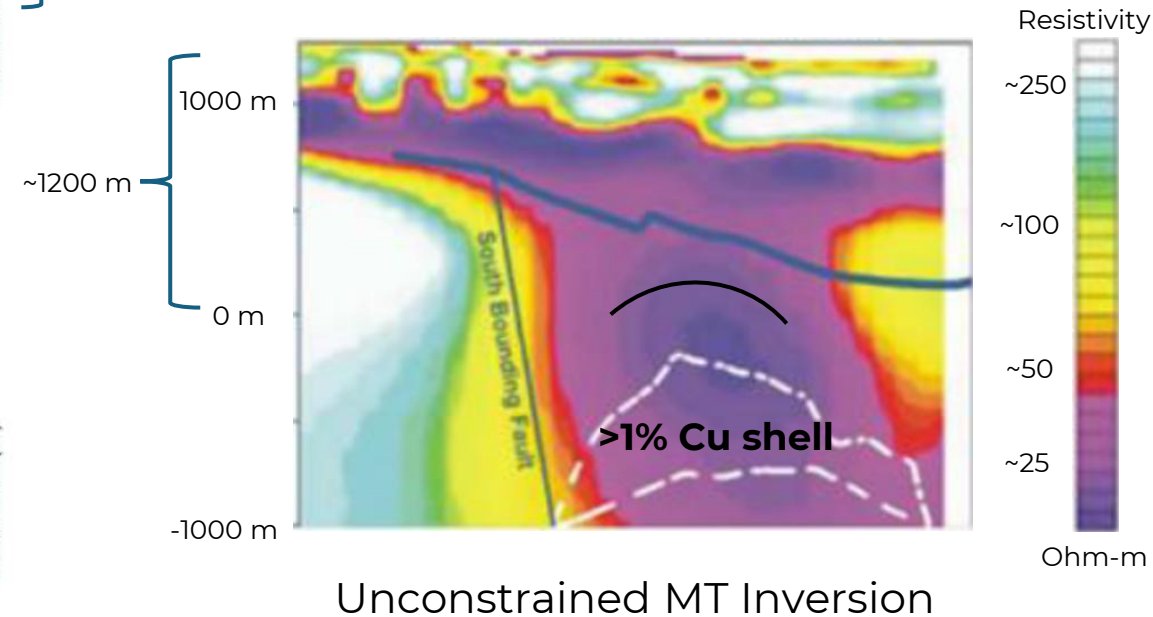
Spring 2026 ZTEM survey completed with 3D modeling in process



Scraper Springs L3N IP Geophysics



Resolution Copper Deposit - Arizona



Inferred Mineral Resources ~1.62 billion tonnes grading ~1.47% Cu, ~0.037% Mo



Scraper Springs Project

Investment Highlights

Exposure to Copper Discovery

Copper porphyry system discovered at Kendal project

- ✓ Large scale system 4 km by 3 km – largely untested
- ✓ High margin potential given exceptional Infrastructure
- ✓ Vector modeling, infill geochemistry and 3DIP priorities for 2026
- ✓ 100% owned, no underlying royalties, unrealized market opportunity

In Addition..

- ✓ Six additional 100%-owned Copper projects
- ✓ Inzana Copper–Gold targets – assays pending from Camp drilling
- ✓ New high profile drill targets – Nautilus, EV
- ✓ Scraper Springs – high priority target – drill-ready

Team

Technically driven team of geoscientists & capital markets experts

- ✓ History of discovery and development success

Quality Jurisdictions

Exploring North America's top Copper districts

- ✓ Infrastructure is a first consideration

Market Cycle – Small Caps and Copper

Copper market deficit to drive interest in small cap copper companies

Contact

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Brennan Zerb

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brennan@redcanyonresources.com